

ANNUAL REVIEW- of

Bangladesh Tea, 2024-25

Planning Section, Bangladesh Tea Board

Contents

Segment	Topics	Pages	
Preface	Foreword	2	
	Editorial	3	
	At a glance of Bangladesh Tea	4	
	Timeseries of Tea Production	5	
	Executive Summary	6	
Chapter-I	Production of Tea	7-10	
1	Chapter-II	Distribution of Land	11-12
	Chapter-III	Summary of Yield	13-14
	Chapter-V	Export	15-16
	Chapter-IV	Tea Auction	17
		Status of Bangladesh Tea	18





Major General Sheikh Mohammad Sarwar Hossain

SMP, ndc, psc

Chairman

Bangladesh Tea Board

Foreword

First of all, all praise is due to the Almighty.

It is with great pleasure that I introduce this publication “**Annual Review of Bangladesh Tea, 2024–2025**” from the Bangladesh Tea Board (BTB). This review has been compiled based on the empirical data of the entire fiscal year 2024–2025 to have an insight on trends, quality control, improvement process, quantifying uncertainties, forecasting, etc. The empirical data encompasses the statistics about the tea production, auction, ex-garden sales, export-import, exporters, etc.

The data shows that the tea production of Bangladesh has surpassed 90 (ninety) million kgs, reflecting a sustained trend of tea production, while tea export has increased from the previous year.

As the Chairman of the Bangladesh Tea Board, I extend my sincere appreciation to the incredible work of the concerned team of the BTB for the publication of the **Annual Review of Bangladesh Tea**. In the end, I wholeheartedly express my gratitude to all of our respected stakeholders for their continued support and invaluable contributions.

Warmly,



Annual Review of Bangladesh Tea

Editorial



3

Mr. Muhammed Minhazur Rahman

Secretary, Bangladesh Tea Board

&

Deputy Secretary of
Peoples Republic of Bangladesh

Bangladesh Tea Board has come out with the publication of the “Annual Review of Bangladesh Tea, 2024–2025” under the guidance of the Chairman of the Bangladesh Tea Board, Major General Sheikh Mohammad Sarwar Hossain, SUP, ndc, psc. This review is composed with the empirical data from the monthly statistical bulletins. The data contains the information of the tea production of 170 tea gardens from Jaflong to Tentulia of Bangladesh, export, import, exporters, auction, land, ex-garden sale, etc. This immensely valuable data will provide an idea of the trend, the quality of made tea, earning of foreign currency, forecasting, etc.

In the last fiscal year, the gardens produced tea exceeding 90 million kgs, a commendable continuation of the yield commencing in the previous years. The export saw a higher foreign currency earning. The Bangladesh Tea Board has been determined in keep improving the state of the production, quality control of tea, encouraging export, reforming auction, diversification of tea, etc. Severe actions have been undergone on a regular basis in any illegitimate activities, such as smuggling of tea, production without license, non-expansion of cultivation, etc.

I would like to convey my deepest gratitude to the former Member (Research and Development) Dr. Pijush Dutta for his valuable insight; besides, Deputy Director (Planning) in-charge Mr. Suman Sikder, Deputy Director (Trade) in-charge Mr. Madhul Kabir Chowdhury, Economist Mr. GM Ahsan Habib, Statistics Officer Ms. Afrida Yasmin deserve earnest thanks for their admirable efforts for the publication of the “Annual Review of Bangladesh Tea, 2024–2025”.

A handwritten signature in black ink, appearing to read "Minhazur".



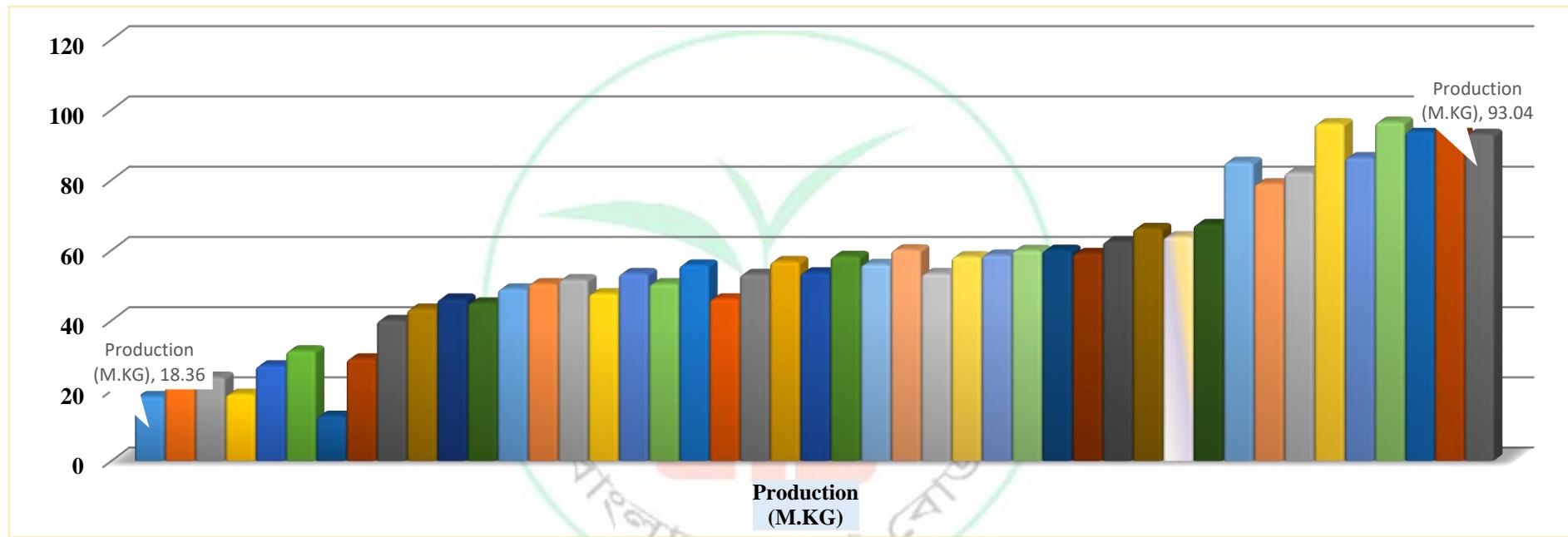
Annual Review of Bangladesh Tea

At a glance , Bangladesh Tea

<i>sl.</i>	<i>Discussion</i>	<i>Statistics</i>
i.	Total Production (Million kg) , 2024	: 93.04
ii.	Total Production (Million kg) , 2024-25	: 91.12
iii.	Net Garden Production (Million kg), 2024	: 80.09
iv.	Net Garden Production (Million kg), 2024-25	:
v.	Net Small-holding (Million kg), 2024	: 14.39
vi.	Net Small-holding (Million kg), 2024-25	:
vii.	Grant Area (acre)	: 294,142
viii.	Tea Area (acre)	: 168,853
ix.	Average Yield (Kg/Acre), 2024	: 629
x.	Average Yield (Kg/Acre), 2024-25	:
xi.	No. of Released Clones	: 23
xii.	No. of Tea Estates & Garden	: 170
xiii.	No. of small grower	: 2536
xiv.	No. of Bought leaf Factories	: 52
xv.	Registered Labor	: 116,762
xvi.	Annual Export (Million kg), 2024	: 2.45
xvii.	Annual Export (Million kg), 2024-25	: 1.98



Timeseries of Tea Production



- 1947 ■ 1950 ■ 1955 ■ 1960 ■ 1965 ■ 1970 ■ 1972 ■ 1975 ■ 1980 ■ 1985 ■ 1990 ■ 1991 ■ 1992 ■ 1993 ■ 1994
- 1995 ■ 1996 ■ 1997 ■ 1998 ■ 1999 ■ 2000 ■ 2001 ■ 2002 ■ 2003 ■ 2004 ■ 2005 ■ 2006 ■ 2007 ■ 2008 ■ 2009
- 2010 ■ 2011 ■ 2012 ■ 2013 ■ 2014 ■ 2015 ■ 2016 ■ 2017 ■ 2018 ■ 2019 ■ 2020 ■ 2021 ■ 2022 ■ 2023 ■ 2024



Annual Review of Bangladesh Tea

Executive Summary

“The annual review of Bangladesh Tea 2024-25” has given a close attention to the detailed statistics regarding 170 tea gardens, factories, auction, import, export, exporters, ex-garden sale etc. Based on the record of the past whole year. Such data creates a handy opportunity to have a glimpse over-the out turn of the tea production. Income-expense state, promise-despair of the tea sector. Such sort of review helps immensely take working plan for the advancement and problem-solutions of the tea sector. In this way the troubles and problems of all gardens, factories and the labours can be sorted out.

⁶

The last fiscal year, Bangladesh produced over 90 million kg tea, which bears an optimistic sign of the continued healthy production. Besides, tea export also saw an increased last year.

“The annual review of Bangladesh Tea 2024-25” is certainly a substantial and fundamental source of statistics of tea sector. The stakeholders and readers will undoubtedly be benefitted from the “Annual Review”.



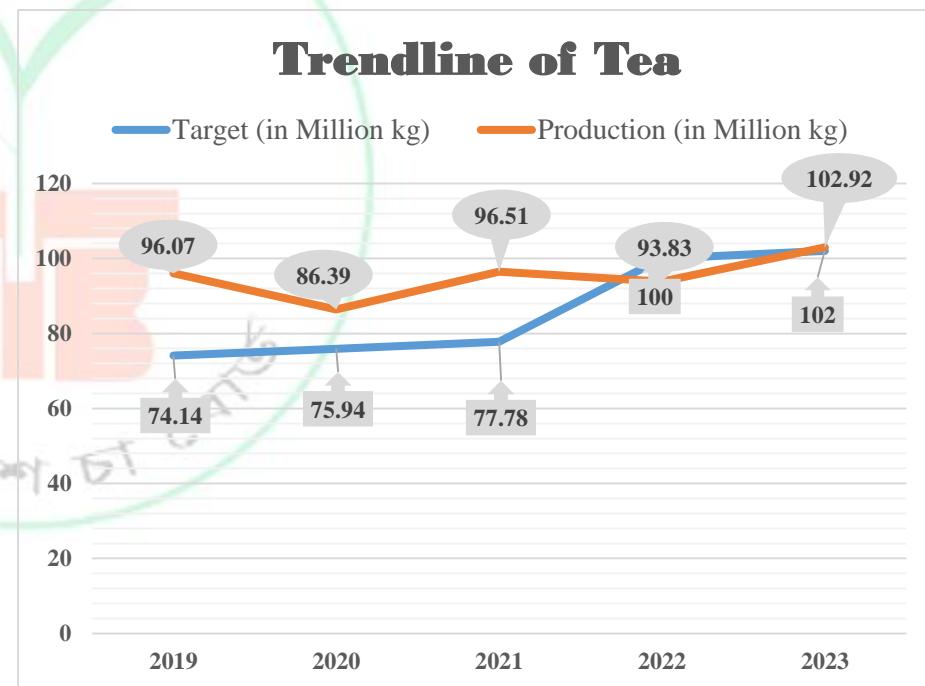
Tea Production Targets and Continuity: Calendar Year's Perspective

- Production is growing significantly in last 5 years.
- 2023 is the highest growth year of Bangladesh tea as it produced 102.92 million kg.
- 17.95 million kg is added from Northern Bangladesh which comprises 17% of the total production.

7

sl no.	year	Target (in Million kg)	Production (in Million kg)
1	2019	74.14	96.07
2	2020	75.94	86.39
3	2021	77.78	96.51
4	2022	100.00	93.83
5	2023	102.00	102.92
6	2024	108.00	93.04

Source: Statistical Wing, BTB



Annual Review of Bangladesh Tea

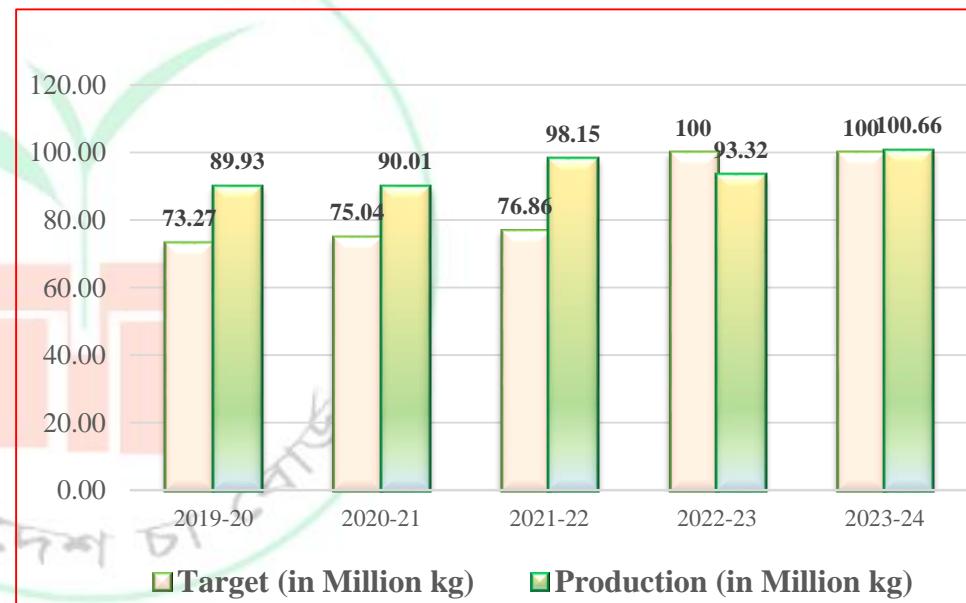
Tea Production Targets and Continuity: Fiscal Year's Perspective

- In 2023-24, net tea production is 100.66 million kg, highest in any fiscal year in Bangladesh.
- 14.86 million kg is added from small-holding tea production.

8

sl no.	year	Target (in Million kg)	Production (in Million kg)
1	2019-20	73.27	89.93
2	2020-21	75.04	90.01
3	2021-22	76.86	98.15
4	2022-23	100.00	93.32
5	2023-24	100.00	100.66
6	2024-25	102.00	91.12

Source: Statistical wing, BTB



District & Valley wise Production: 2024

District	Production (KG)	Percentages	Production (M KG)
Bandarban	5,308	0.01%	0.01
Chittagong	11,280,572	12.12%	11.28
Habiganj	16,448,300	17.68%	16.45
Moullovibazar	46,333,372	49.80%	46.33
Panchagarh	14,388,028	15.46%	14.39
Rangamati	53,094	0.06%	0.05
Sylhet	4,533,326	4.87%	4.53
Grand Total	93,042,001	100.00%	93.04

Valley	Production (KG)	Percentages	Production (M KG)
Balisera Valley	24,162,144	25.97%	24.16
Ban (SM)	5,308	0.01%	0.01
Chattogram Valley	11,333,666	12.18%	11.33
Juri Valley	8,392,026	9.02%	8.39
Korotoya Valley	1,438,021	1.55%	1.44
Korotoya Valley (SM)	12,950,008	13.92%	12.95
Longla Valley	10,551,038	11.34%	10.55
Luskerpur Valley	11,712,888	12.59%	11.71
Monu Doloy Valley	8,624,162	9.27%	8.62
North Sylhet Valley	3,872,740	4.16%	3.87
Grand Total	93,042,001	100.00%	93.04

Source: Statistical Wing, BTB



District wise Production: 2024-25

SL no.	Name of the District	2023-2024					2024-25				
		Pluckable Tea Area (in Acre)	Economic Tea Area (in Acre)	Yield per Acre (in kg)	Production(M.T)	Production (KG)	Pluckable Tea Area (in Acre)	Economic Tea Area (in Acre)	Yield per Acre (in kg)	Production(M.T)	Production (KG)
1	2	3	4	5	6	7	8	9	10	11	
10	1 Moulvibazar	86,316	78,265	636	49,779	49,779,497	87,741	80,426	558	44,884	44,884,040
	2 Habigonj	32,525	29,908	604	18,072	18,071,676	32,567	30,125	496	14,951	14,951,455
	3 Panchagarh	11,705	7,021	2292	16,091	16,090,773	11,136	6,757	2,458	16,609	16,608,685
	4 Chittagong	19,483	17,149	653	11,199	11,199,134	19,790	17,660	586	10,350	10,349,647
	5 Sylhet	13,566	12,325	442	5,449	5,448,989	13,611	12,387	353	4,379	4,378,520
	6 Rangamati	645	223	283	63	63,045	645	223	229	51	51,079
	7 Bandarban	785	291	23	7	6,808	785	309	14	4	4,331
	8 Total	165,025	145,181	693	100,660	100,659,921	166,275	147,888	617	91,228	91,227,757

Source: Statistical Wing, BTB



Annual Review of Bangladesh Tea

LAND RELATED DATA-2025

		Unit (Acre)	Unit (Hectare)	
1	Total no. of Gaden : 170			
2	Total Amount of Area in Tea (Garden + Small-holding) *	294,142	119,086	
3	Total Amount of Area in Tea Garden *	284,031	114,992	100.00%
4	Total Amount of Tea Cultivable Area in Tea Garden	177,877	72,015	63%
5	Total Amount of Tea Cultivating Area in Tea Garden (With Nursery) *	158,741	64,268	56%
6	Total Amount of Tea Cultivating Area in Tea Garden (Without Nursery) *	156,147	63,217	55%
7	Total Amount of Tea Future Cultivable Area in Tea Garden (Without Nursery)	16,130	6,530	6%
8	Total Amount of Land Used for other purposes in Tea Garden *	125,289	50,724	44%
9	Total Amount of Area under Small Holding	10,112	4,094	4%
10	Total Amount of Tea Cultivating Area in Tea Garden (With Nursery) + Smallholding *	168,853	68,362	59%
11	Total Amount of Land Used for Productive purposes in Tea *	247,080	100,032	87%
12	Total Production (Million kg)	93.04	93,040	tonnes
13	Net Garden Production (Million kg)	80.09	80,090	tonnes
14	Net Small-holding (Million kg)	12.95	12,950	tonnes
15	Yield/Acre (kg/ land)	629	1,554	kg/ hectare
16	Yield/Acre (garden) (kg/ land)	562	1,388	kg/ hectare
17	Yield/Acre (Small-holding) (kg/ land)	1,281	3,165	kg/ hectare

Source: Statistical Wing, BTB



LAND RELATED DATA-2024

		Unit (Acre)	Unit (Hectare)	
1	Total Amount of Area in Tea (Garden + Small-holding) *	292,264	118,325	
2	Total Amount of Area in Tea Garden *	281,546	113,986	100.00%
3	Total Amount of Tea Cultivable Area in Tea Garden	177,557	71,885	63%
4	Total Amount of Tea Cultivating Area in Tea Garden (With Nursery) *	156,854	63,503	56%
5	Total Amount of Tea Cultivating Area in Tea Garden (Without Nursery) *	154,292	62,466	55%
6	Total Amount of Tea Future Cultivable Area in Tea Garden (Without Nursery)	17,697	7,165	6%
7	Total Amount of Land Used for other purposes in Tea Garden *	124,693	50,483	44%
8	Total Amount of Area under Small Holding	10,717	4,339	4%
9	Total Amount of Tea Cultivating Area in Tea Garden (With Nursery) + Smallholding *	167,571	67,842	60%
10	Total Amount of Land Used for Productive purposes in Tea *	245,581	99,425	87%
11	Total Production (Million kg)	102.92	102,920	tons
12	Net Garden Production (Million kg)	86.25	86,250	tons
13	Net Small-holding (Million kg)	16.67	16,670	tons
14	Yield/Acre (kg/ land)	709	1,751	kg/ hectare
15	Yield/Acre (garden) (kg/ land)	618	1,527	kg/ hectare
16	Yield/Acre (Small-holding) (kg/ land)	1,556	3,843	kg/ hectare

*** These pieces of Information are based on 168 Tea gardens**

Source: Statistical Wing, BTB

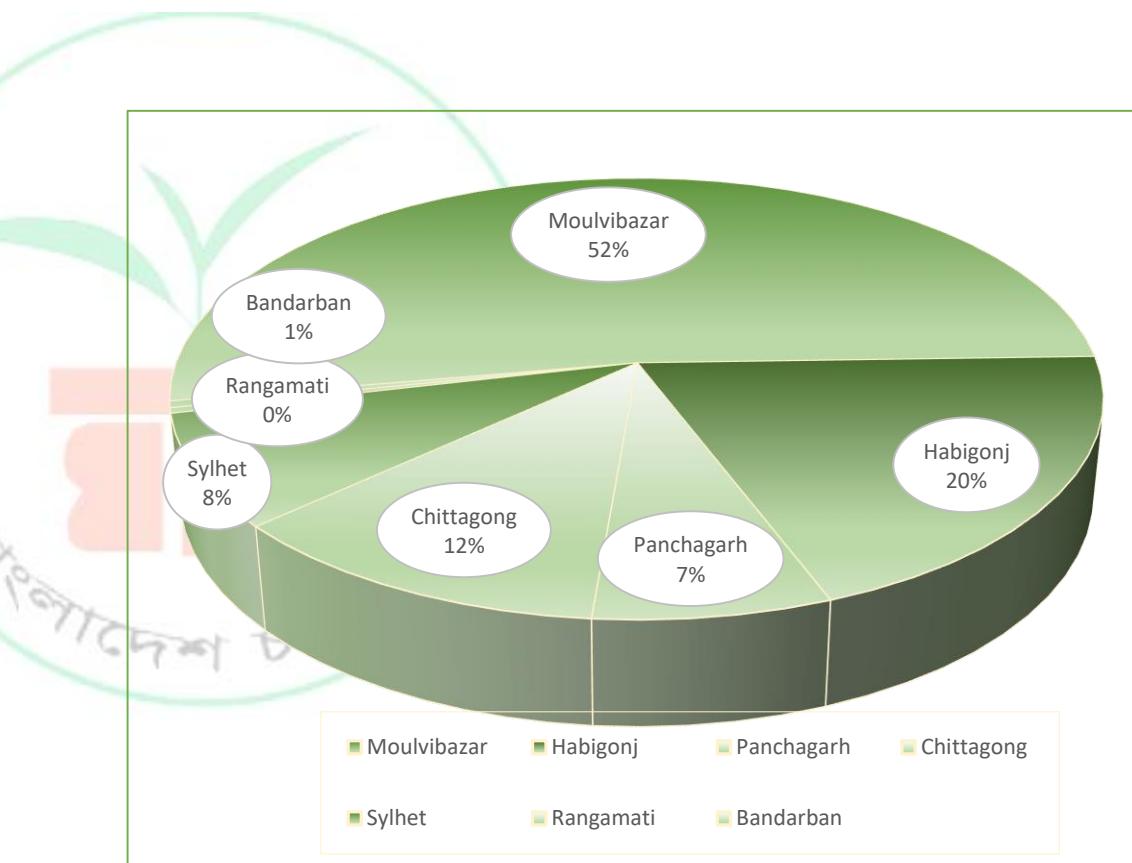


- 52% of the pluckable area are from Moulvibazar district. Then followed by Habiganj 20%, Chattogram 12%, Panchgarh 7%, etc.

SL no.	Name of the District	2021-22	2022-23	2023-24
		Pluckable Tea Area (in Acre)	Pluckable Tea Area (in Acre)	Pluckable Tea Area (in Acre)
1	2	3	4	
1	Moulvibazar	84,717	85,073	86,316
2	Habiganj	32,254	32,255	32,525
3	Panchagarh	10,466	11,116	11,705
4	Chittagong	18,819	19,072	19,483
5	Sylhet	13,118	13,561	13,566
6	Rangamati	470	611	645
7	Bandarban	614	686	785
8	Total	160,458	162,373	165,025

Source: Statistical Wing, BTB

District wise Pluckable Area

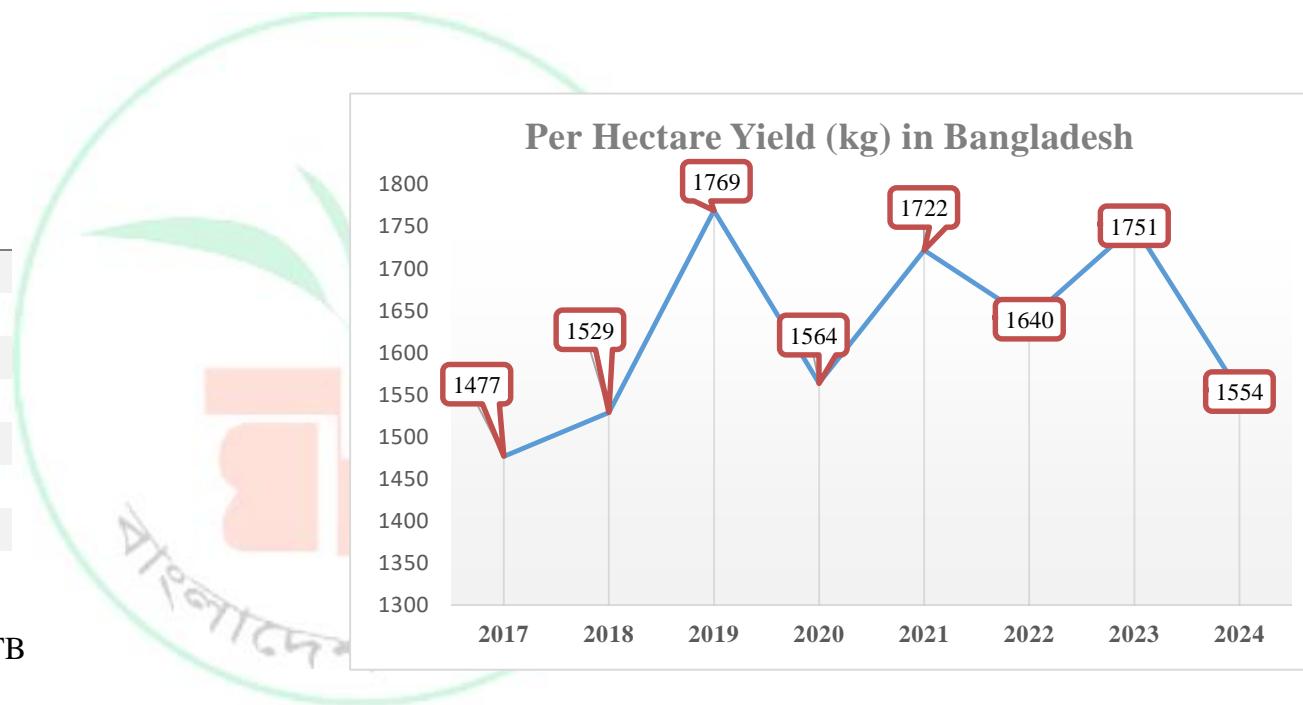


Summary of Yield

➤ National Average in 2024 is 1554 kg/hectare (709kg/acre).

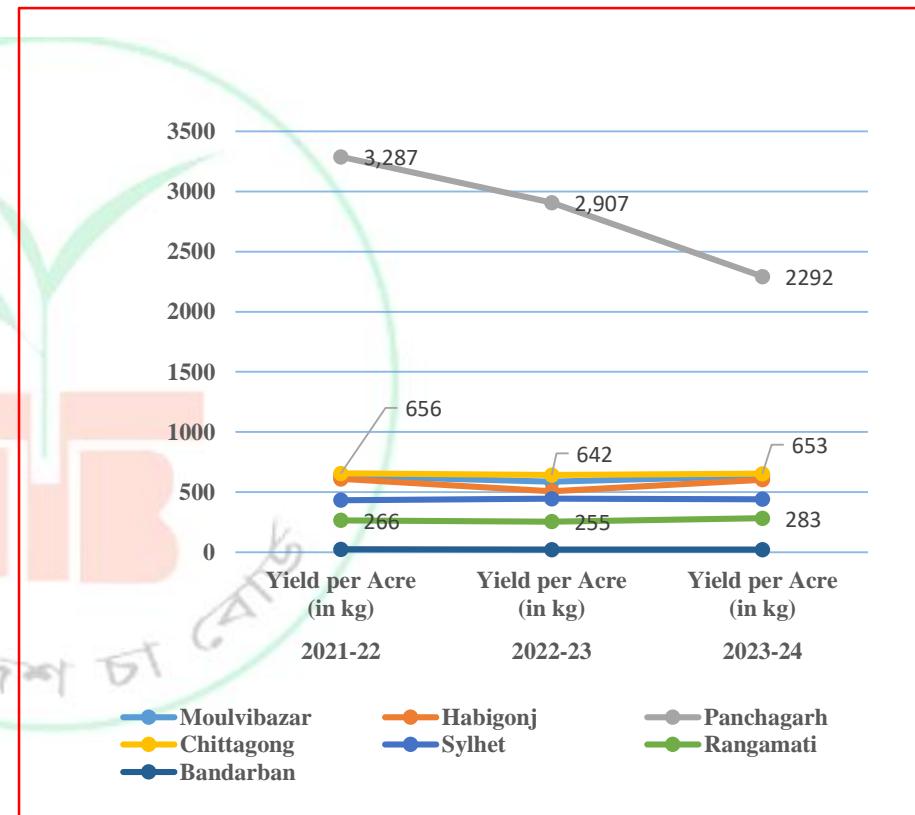
sl	year	yield/Hectare
1	2017	1477
2	2018	1529
3	2019	1769
4	2020	1564
5	2021	1722
6	2022	1640
7	2023	1751
8	2024	1554

Source: Statistical Wing, BTB



District wise Yield

SL no.	Name of the District	2021-22	2022-23	2023-24	2024-25
		Yield per Acre (in kg)			
1	Moulvibazar	634	586	636	558
2	Habigonj	611	508	604	496
3	Panchagarh	3,287	2,907	2292	2,458
4	Chittagong	656	642	653	586
5	Sylhet	433	445	442	353
6	Rangamati	266	255	283	229
7	Bandarban	25	22	23	14
8	Total	701	659	693	617



Source: Statistical wing, BTB



Sl No.	Name of the Country Source: Trade, BTB	Export For the year, 2024-2025		Export For the year, 2023-2024	
		Tonnes	Thousand TK	Tonnes	Thousand TK
1	Australia	1	387	1	254
2	Bahrain	6	2268		18
3	Brunei	2	1310	1	692
4	Cyprus	9	3754		
5	Denmark	1	456		
6	Finland	1	640		
7	France	1	476	1	431
8	India	200	23400	164	18867
9	Ireland	1	295	1	305
10	Japan	5	3269	5	2912
11	Kazakhstan	44	5893		
12	K.S.A.	1	702	2	1202
13	Kuwait	22	8366	22	7865
14	Lebanon	2	806		
15	Mauritius		67		
16	Malaysia	5	3690		
17	New Zealand		317	1	495
18	Oman	11	4927	15	4468
19	Pakistan	621	109303	667	84316
20	Poland			2	2667
21	Russia	25	4037		
22	Singapore	1	878	1	515
23	Spain		185		

Source: Trade, BTB

Export: Fiscal year

Sl No.	Name of the Country	Export For the year, 2024-2025		Export For the year, 2023-2024	
		Tonnes	Thousand TK	Tonnes	Thousand TK
24	Qatar	21	8670	6	3511
25	Sri Lanka			2	2599
26	U.A.E.	946	233518	836	189402
27	U.K.	0	48		184
28	USA	15	8718	77	40851
29	Vietnam	44	7135		
30	Total	1984	433518	1804	361555

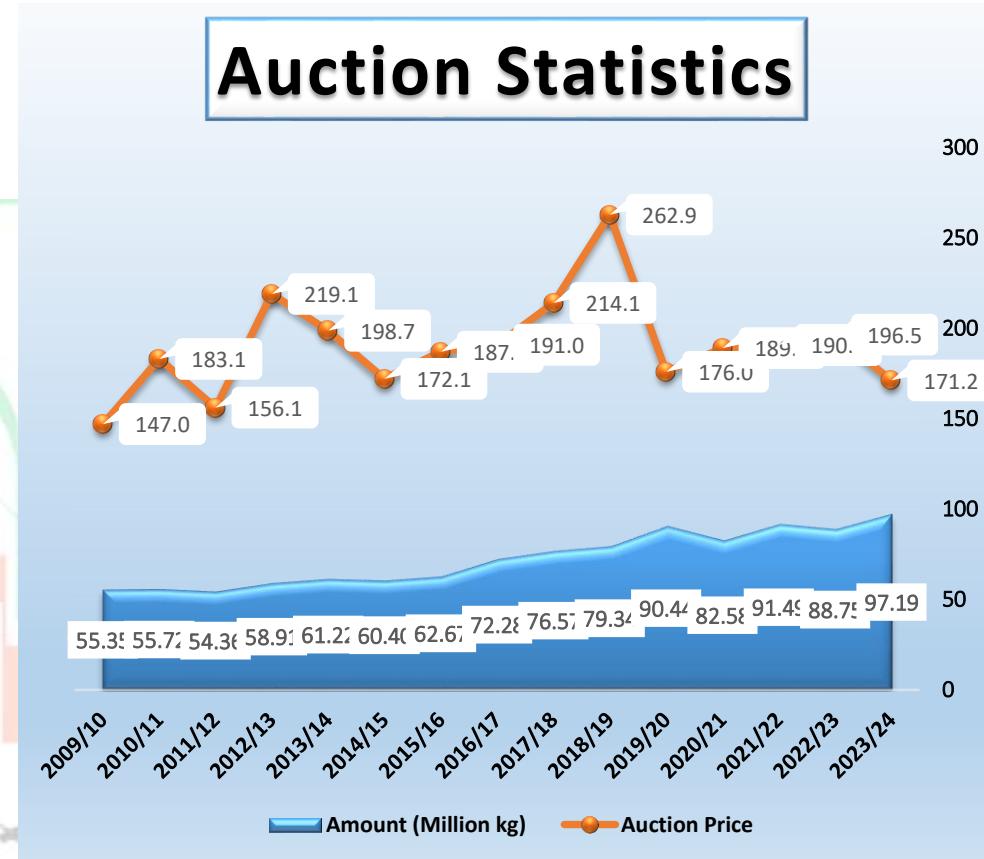


17

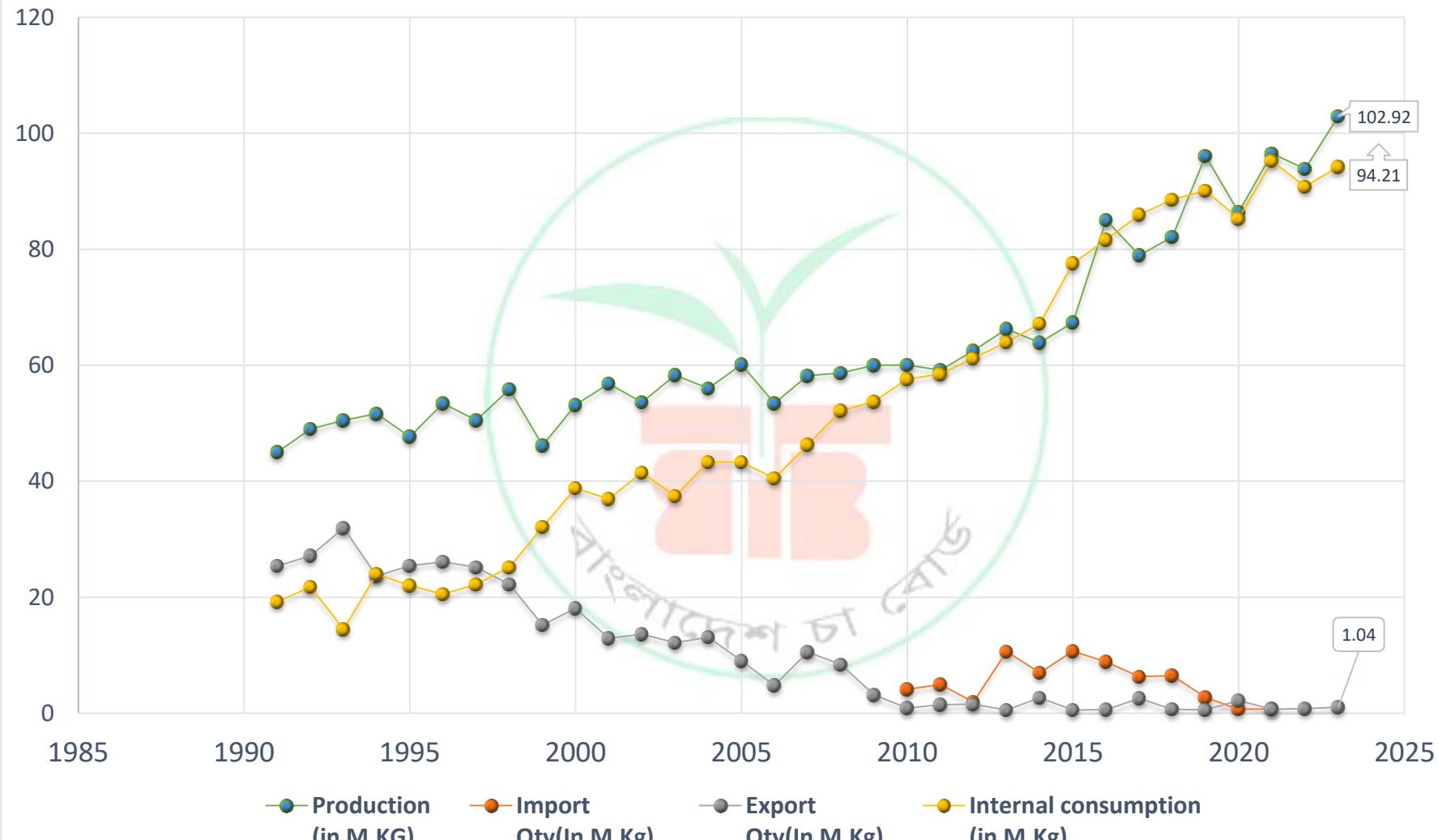
- 87.72 million kg tea was sold in 2024-25 Auction year.
- Average price was 202.46/-.
- Chattogram, Sreemangal, Panchgarh Auction activities started from 1949, 2018, 2023 respectively.

SL no.	Auction center	Sale	Average price
1	Chattogram	85.29 m. Kg	203.38 Tk
2	Sreemangal	1.26 m. Kg	174.96 Tk
3	Panchgarh	1.17 m. Kg	165.35 Tk
4	Total	87.72 m. Kg	202.46 Tk

Source: Trade, BTB



Status of Bangladesh Tea Industry



Annual Review of Bangladesh Tea

- ✓ High Anti-oxidants Enriched Tea
- ✓ Aromatic Flavored Tea
- ✓ Deep Liquor
- ✓ Energy Boosting Tea

