



## গণপ্রজাতন্ত্রী বাংলাদেশ সরকার

বাণিজ্য মন্ত্রণালয়

বাংলাদেশ চা বোর্ড

পরিকল্পনা দপ্তর

১৭১-১৭২, বায়েজিদ বোগুমী রোড, নাসিরাবাদ, চট্টগ্রাম।

[www.teaboard.gov.bd](http://www.teaboard.gov.bd)



স্মারক নম্বর: ২৬.০৯.০০০০.১০৮. ১৬.০০১.২০-২৫০(৯)

তারিখ: ৩১ ডান্ড ১৪৩১ বঙ্গাব্দ  
১৫ সেপ্টেম্বর, ২০২৪ খ্রিষ্টাব্দ

### বিষয়: বার্ষিক কর্মসম্পাদন চুক্তি অনুযায়ী চা উৎপাদন সংক্রান্ত বার্ষিক প্রতিবেদন প্রকাশ প্রসঙ্গে।

উপর্যুক্ত বিষয়ে জানানো যাচ্ছে যে, প্রতি অর্থ-বছরে বাণিজ্য মন্ত্রণালয় ও বাংলাদেশ চা বোর্ডের মধ্যে বার্ষিক কর্মসম্পাদন চুক্তি স্বাক্ষরিত হয়। তদানুযায়ী বাংলাদেশ চা বোর্ডের ২০২৪-২০২৫ অর্থ বছরের বার্ষিক কর্মসম্পাদন চুক্তির ১.৩ ও ১.৩.১ নং সূচকের প্রেক্ষিতে চা উৎপাদন সংক্রান্ত বার্ষিক প্রতিবেদন প্রস্তুত করা হয়েছে। প্রস্তুতকৃত প্রতিবেদনটি সদয় অবগতি ও প্রয়োজনীয় ব্যবস্থা গ্রহণের জন্য এতদ্বিজ্ঞাপন প্রেরণ করা হলো।

সংযুক্তি: বর্ণনামতে ২০ (বিশ) ফর্দ।

সুমন সিকদার

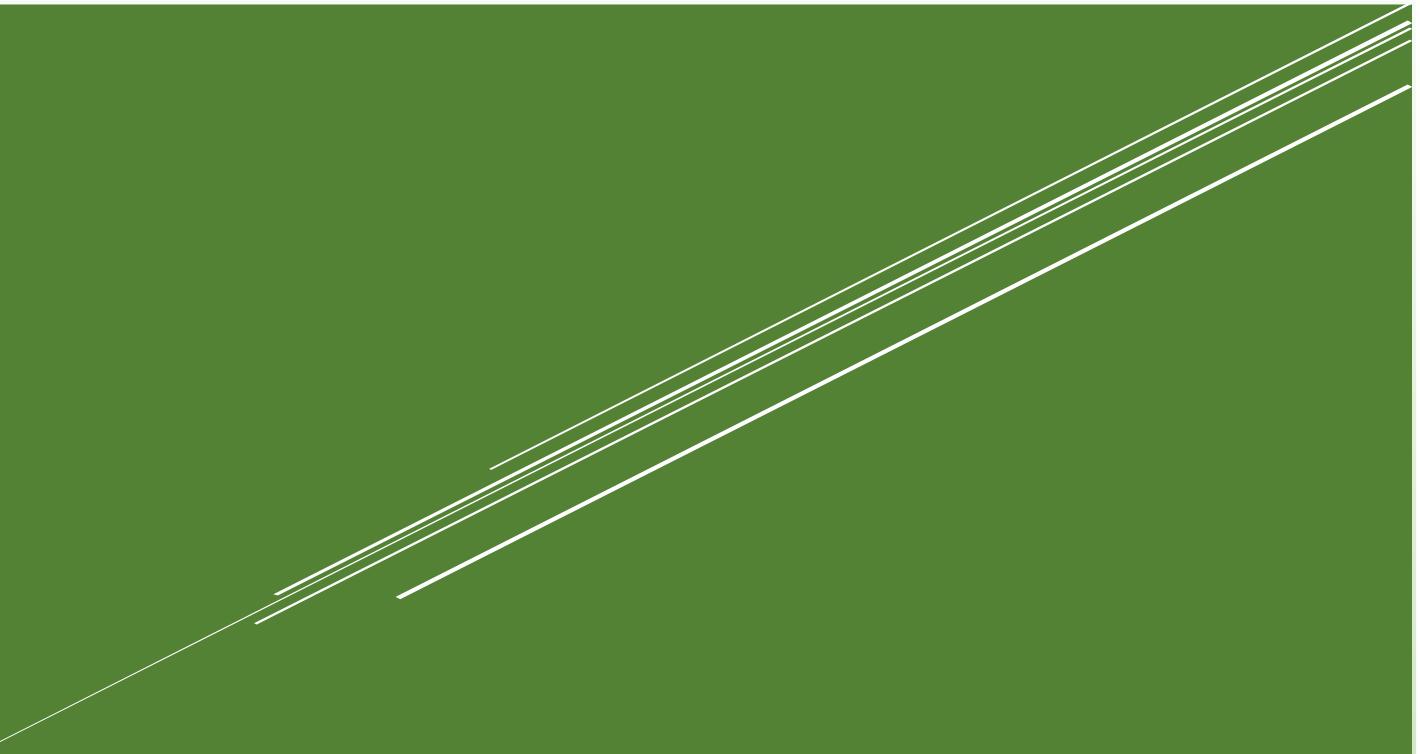
উপ-পরিচালক (পরিকল্পনা) (ভারপ্রাপ্ত)

ফোন: ০২৩৩৩৩৭৫০৬৩

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বিতরণ: (জ্যোতির ক্রমানুসারে নথে)

- ০১। সচিব, বাংলাদেশ চা বোর্ড, চট্টগ্রাম।
- ০২। উপসচিব, উপসচিবের দপ্তর, বাংলাদেশ চা বোর্ড।
- ০৩। উপ-পরিচালক (বাণিজ্য), বাংলাদেশ চা বোর্ড, চট্টগ্রাম।
- ০৪। প্রধান হিসাব রক্ষণ কর্মকর্তা, বাংলাদেশ চা বোর্ড, চট্টগ্রাম।
- ০৫। অর্থনৈতিক বিদ্যুৎ বাংলাদেশ চা বোর্ড, চট্টগ্রাম।
- ০৬। প্রশাসনিক কর্মকর্তা/ হিসাব রক্ষণ কর্মকর্তা/ ভূমি নিয়ন্ত্রণ কর্মকর্তা/ জনসংযোগ ও শ্রমকল্যাণ কর্মকর্তা/ বিপণন কর্মকর্তা/ সহকারী পরিচালক (বাণিজ্য)/ গবেষণা কর্মকর্তা/ পরিসংখ্যান কর্মকর্তা, বাংলাদেশ চা বোর্ড, চট্টগ্রাম।
- ০৭। পি এ টু চেয়ারম্যান, বাংলাদেশ চা বোর্ড, চট্টগ্রাম। চেয়ারম্যান মহোদয়ের সদয় অবগতির জন্য।
- ০৮। পি এ টু সদস্য (অর্থ ও বাণিজ্য)/(গবেষণা ও উন্নয়ন), বাংলাদেশ চা বোর্ড, চট্টগ্রাম। সদস্য মহোদয়ের সদয় অবগতির জন্য।
- ০৯। স্টেনো টু উপ-পরিচালক (পরিকল্পনা), বাংলাদেশ চা বোর্ড, চট্টগ্রাম।



# ANNUAL REVIEW- of

# *Bangladesh Tea, 2023-24*

*Planning Section, Bangladesh Tea Board*

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# Foreword



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*Major General Md. Ashraful Islam, ndc, psc*

**Chairman**

**Bangladesh Tea Board**

First and foremost all the praise to Almighty, the Most Gracious, the Most Merciful. Last year, 2023 and this recently completed fiscal year 23-24, tea production has across 100 million barrier, which is indeed a great achievement for Bangladesh. I'm delight to share this happiness with our stakeholders along with my distinguished colleagues.

Bangladesh Tea Board is dedicated to keeping tea industry updated with various reliable statistics and parameters. Our Statistical Bulletin is published in every month. Different types of statistics related to tea e.g. production, auction, ex-garden sell, export, import has shown there. But this time we decide to make a yearly complied report; in fact it is review of the entire year.

Special thanks to Mr. Muhammed Minhazur Rahman, Secretary, Bangladesh Tea Board and his team for hard work they have done to make it successful.

A handwritten signature in black ink, appearing to read 'Ashraful Islam'.



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## *Editorial*



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*Mr. Muhammed Minhazur Rahman*  
Secretary, Bangladesh Tea Board  
&  
Deputy Secretary of  
Peoples Republic of Bangladesh

It's a sheer delight for me to share with my respected fellow colleagues and all the stakeholders regarding the compilation of different tea statistics in a single platform termed as "Annual Review of Bangladesh Tea, 2023-24" under the precious guidance of the honorable chairman of Bangladesh Tea Board.

By the grace of Allah and the farsighted leadership of the chairman of Bangladesh tea board (BTB), Major General Md. Ashraful Islam ndc, psc, Bangladesh has seen the highest yield of tea in the last year 2023 amounting to 102.92 million kg, thanks to all the concerned garden-owners, officers, staff, labour forces.

BTB is currently giving the foremost emphasis on export, and diversification of tea. I would like to convey my heartfelt thanks to Mr. Suman sikder, Deputy Director (Planning), Mr. Madhul Kabir Chowdhury, Deputy Director (Trade) and Mr. Ahsan Habib, Marketing Officer, without whose dedication and hard work, the compilation work would not be completed. Mr. Nurullah Noori, former Member (Finance & Trade) deserves special thanks for his commendable effort.

A handwritten signature in black ink, appearing to read "Minhaz" followed by a stylized surname.



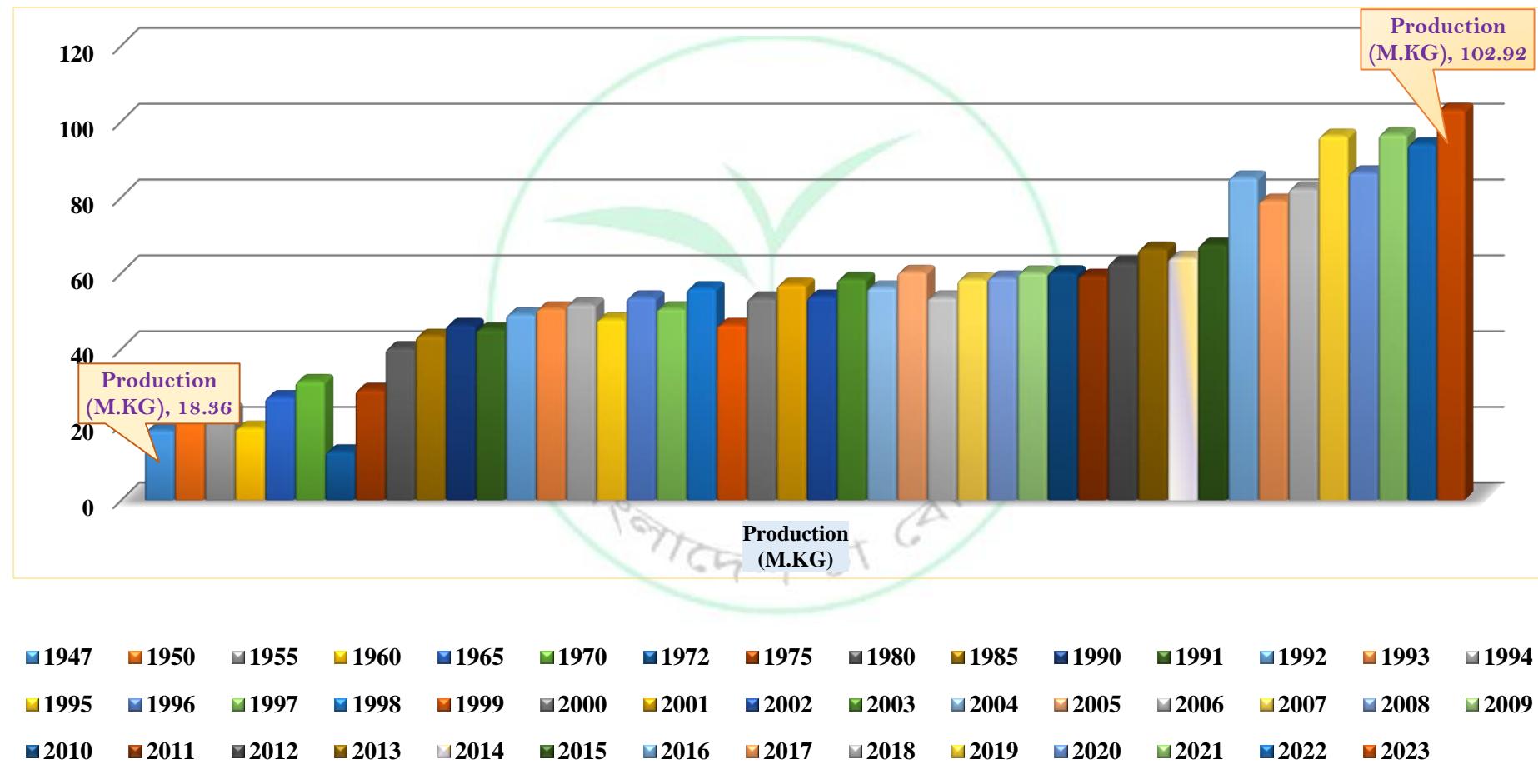
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## *At a glance , Bangladesh Tea*

<i>sl.</i>	<i>Discussion</i>	<i>Statistics</i>
i.	Total Production (Million kg) , 2023	: 102.92
ii.	Total Production (Million kg) , 2023-24	: 100.66
iii.	Net Garden Production (Million kg), 2023	: 86.25
iv.	Net Garden Production (Million kg), 2023-24	: 85.80
v.	Net Small-holding (Million kg), 2023	: 16.67
vi.	Net Small-holding (Million kg), 2023-24	: 14.86
vii.	Grant Area (acre)	: 292,264
viii.	Tea Area (acre)	: 167,571
ix.	Average Yield (Kg/Acre), 2023	: 709
x.	Average Yield (Kg/Acre), 2023-24	: 693
xi.	No. of Released Clones	: 23
xii.	No. of Tea Estates & Garden	: 168
xiii.	No. of small grower	: 2536
xiv.	No. of Bought leaf Factories	: 52
xv.	Registered Labor	: 116,762
xvi.	Annual Export (Million kg), 2023	: 1.04
xvii.	Annual Export (Million kg), 2023-24	: 1.81



## Timeseries of Tea Production



## *Executive Summary*

Just after finishing the record-breaking year of the tea production crossing the milestone of 100 million kg, first question came to our mind that what was possible reasons behind this. Well, that's really a matter of discussion. Last year 2023, net production was 102.92 million kg and immediately completed fiscal year 2023-2024 with the production of 100.66 million kg tea. Both demand and prevalence of tea have increased over time. In continuation of this, the total number of tea gardens in Bangladesh now stands at 168. Tea plantation requires, first of all, good varieties of tea plants. Our scientists are working with the highest determination to discover varieties of tea plants or clones. In continuation of this, our scientists have so far developed 23 clones and 5 seeds of BT series with high yield and attractive quality, which are contributing vastly in increasing production.

The aim of the tea board is to produce quality and standard tea in the country every year. For this purpose, a 15-year “Development Roadmap: Bangladesh Tea Industry” was approved by the Cabinet Division with 11 goals in mind. As a result of the smooth implementation of the short-term goals of the development roadmap and the implementation of 03 projects by the Bangladesh Tea Board, the highest production of 102.92 million kg of tea in the history of the 180-year tea industry in Bangladesh in 2023 has been possible. But we are optimistic that we can achieve the target of 108.00 million kg tea production in 2024 and Bangladesh Tea Board is working tirelessly accordingly. In this way, if our concerted efforts continue, it will be possible to bring back the old tradition of tea export by 2025 through meeting the domestic consumption.



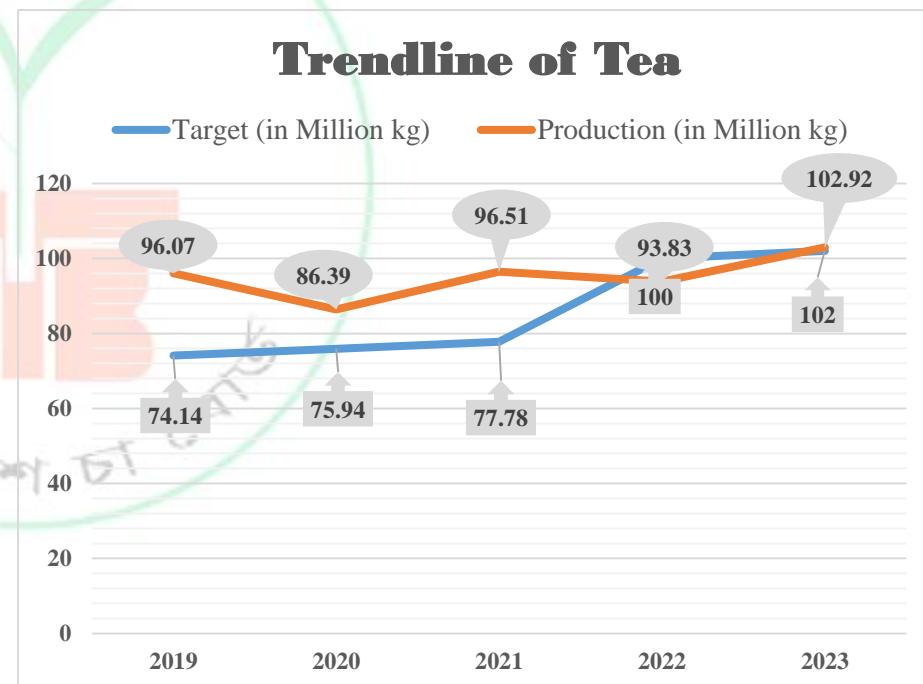
## Tea Production Targets and Continuity: Calendar Year's Perspective

- Production is growing significantly in last 5 years.
- 2023 is the highest growth year of Bangladesh tea as it produced 102.92 million kg.
- 17.95 million kg is added from Northern Bangladesh which comprises 17% of the total production.

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sl no.	year	Target (in Million kg)	Production (in Million kg)
1	2019	74.14	96.07
2	2020	75.94	86.39
3	2021	77.78	96.51
4	2022	100.00	93.83
5	2023	102.00	102.92
6	2024	108.00	35.73 (up to July,2024)

Source: Statistical Wing, BTB



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## Tea Production Targets and Continuity: Fiscal Year's Perspective

- In 2023-24, net tea production is 100.66 million kg, highest in any fiscal year in Bangladesh.
- 14.86 million kg is added from small-holding tea production.

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sl no.	year	Target (in Million kg)	Production (in Million kg)
1	2019-20	73.27	89.93
2	2020-21	75.04	90.01
3	2021-22	76.86	98.15
4	2022-23	100.00	93.32
5	2023-24	100.00	100.66



Source: Statistical wing, BTB



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## District & Valley wise Production: 2023

District	Valley										District wise Production		
	Balisera Valley	Bandarban (Small holding)	Chattogram Valley	Juri Valley	Korotoya Valley +(Small holding)	Longla Valley	Luskerpur Valley	Monu Doloy Valley	North Sylhet Valley	Grand Total	million kg	%	
Moulovibazar	20,907,654		8,757,661		10,488,454		10,235,206			<b>50,388,975</b>	50.39	49%	
Habiganj	5,036,665					12,961,238				<b>17,997,903</b>	18	17%	
Panchagarh			17,971,549							<b>17,971,548</b>	17.97	18%	
Chittagong		10,720,348								<b>10,720,348</b>	10.72	10%	
Sylhet				901,977				4,869,979		<b>5,771,955</b>	5.77	6%	
Rangamati			61,753							<b>61,753</b>	0.06	0%	
Bandarban		6,015								<b>6,015</b>	0.01	0%	
<b>Grand Total</b>	<b>25,944,319</b>	<b>6,015</b>	<b>10,782,101</b>	<b>8,757,661</b>	<b>17,971,549</b>	<b>11,390,431</b>	<b>12,961,238</b>	<b>10,235,206</b>	<b>4,869,979</b>	<b>102,918,498</b>	102.92	100%	
million kg	25.94	0.01	10.78	8.76	17.95	11.39	12.96	10.24	4.87	102.92			
	25%	0%	10%	8%	18%	11%	13%	10%	5%	100%			

Source: Statistical Wing, BTB



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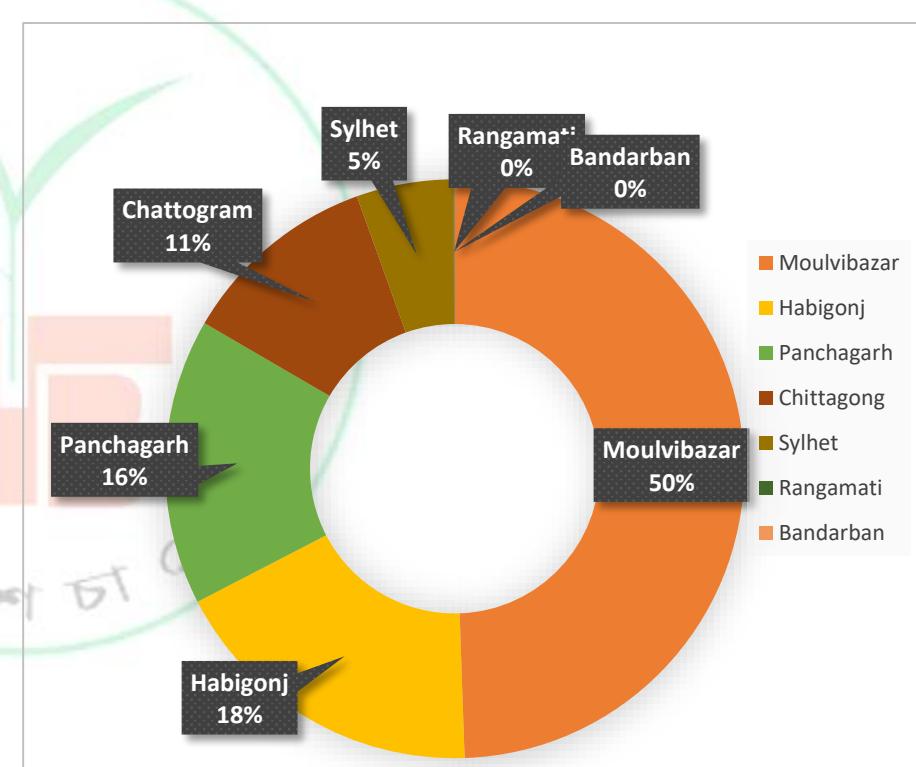
## District wise Production: 2023-24

- 50% of the total production comes from Moulvibazar district. Then followed by Habiganj 18%, Panchgarh 16%, Chattogram 11% etc.

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Name of the District	21-22 (in Million Kg)	22-23 (in Million Kg)	23-24 (in Million Kg)
<b>Moulvibazar</b>	48.06	44.68	49.78
<b>Habigonj</b>	17.87	14.98	18.07
<b>Panchagarh</b>	15.73	17.18	16.09
<b>Chittagong</b>	10.64	10.84	11.20
<b>Sylhet</b>	5.77	5.46	5.45
<b>Rangamati</b>	0.06	0.06	0.06
<b>Bandarban</b>	0.01	0.01	0.01
<b>Total</b>	98.15	93.21	100.66

Source: Statistical wing, BTB



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## LAND RELATED DATA-2024

		Unit (Acre)	Unit (Hectare)	
<b>1</b>	Total Amount of Area in Tea ( Garden + Small-holding) *	292,264	118,325	
<b>2</b>	Total Amount of Area in Tea Garden *	281,546	113,986	100.00%
<b>3</b>	Total Amount of Tea Cultivable Area in Tea Garden	177,557	71,885	63%
<b>4</b>	Total Amount of Tea Cultivating Area in Tea Garden (With Nursery) *	156,854	63,503	56%
<b>5</b>	Total Amount of Tea Cultivating Area in Tea Garden (Without Nursery) *	154,292	62,466	55%
<b>6</b>	Total Amount of Tea Future Cultivable Area in Tea Garden (Without Nursery)	17,697	7,165	6%
<b>7</b>	Total Amount of Land Used for other purposes in Tea Garden *	124,693	50,483	44%
<b>8</b>	Total Amount of Area under Small Holding	10,717	4,339	4%
<b>9</b>	Total Amount of Tea Cultivating Area in Tea Garden (With Nursery) + Smallholding *	167,571	67,842	60%
<b>10</b>	Total Amount of Land Used for Productive purposes in Tea *	245,581	99,425	87%
<b>11</b>	Total Production (Million kg)	102.92	102,920	tons
<b>12</b>	Net Garden Production (Million kg)	86.25	86,250	tons
<b>13</b>	Net Small-holding (Million kg)	16.67	16,670	tons
<b>14</b>	Yield/Acre (kg/ land)	709	1,751	kg/ hectare
<b>15</b>	Yield/Acre (garden) (kg/ land)	618	1,527	kg/ hectare
<b>16</b>	Yield/Acre (Small-holding) (kg/ land)	1,556	3,843	kg/ hectare

\* These pieces of Information are based on 168 Tea gardens

Source: Statistical Wing, BTB

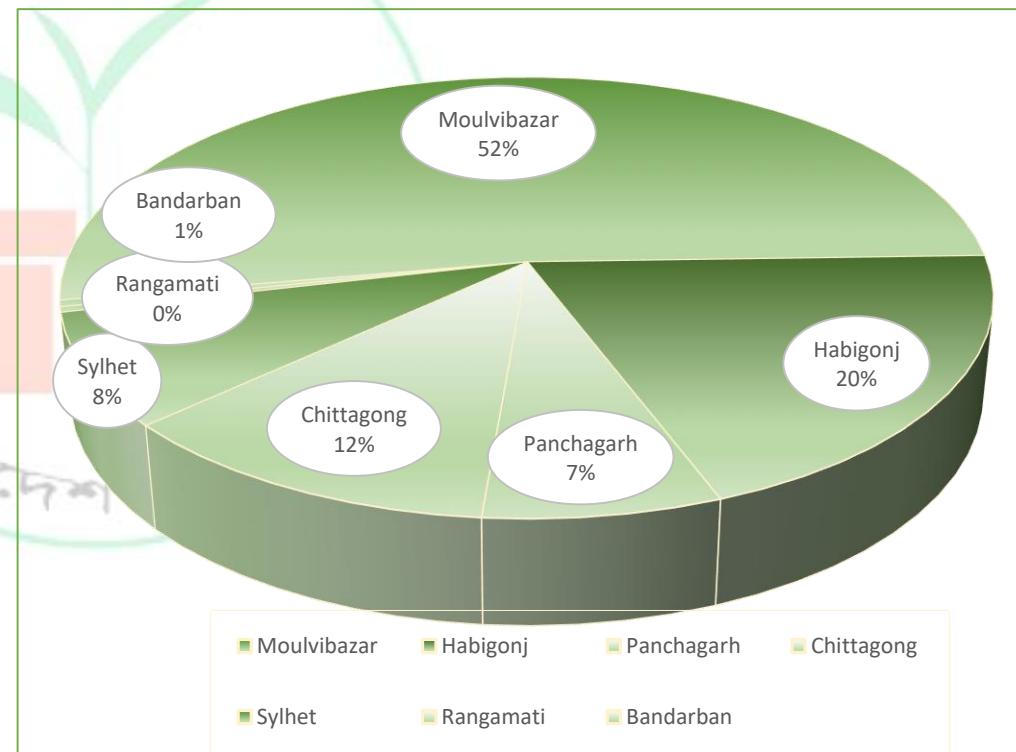


- 52% of the pluckable area are from Moulvibazar district. Then followed by Habiganj 20%, Chattogram 12%, Panchgarh 7%, etc

SL no.	Name of the District	2021-22	2022-23	2023-24
		Pluckable Tea Area (in Acre)	Pluckable Tea Area (in Acre)	Pluckable Tea Area (in Acre)
1	2	3	4	
1	Moulvibazar	84,717	85,073	86,316
2	Habiganj	32,254	32,255	32,525
3	Panchagarh	10,466	11,116	11,705
4	Chittagong	18,819	19,072	19,483
5	Sylhet	13,118	13,561	13,566
6	Rangamati	470	611	645
7	Bandarban	614	686	785
8	<b>Total</b>	<b>160,458</b>	<b>162,373</b>	<b>165,025</b>

Source: Statistical Wing, BTB

## District wise Pluckable Area



## Summary of Yield

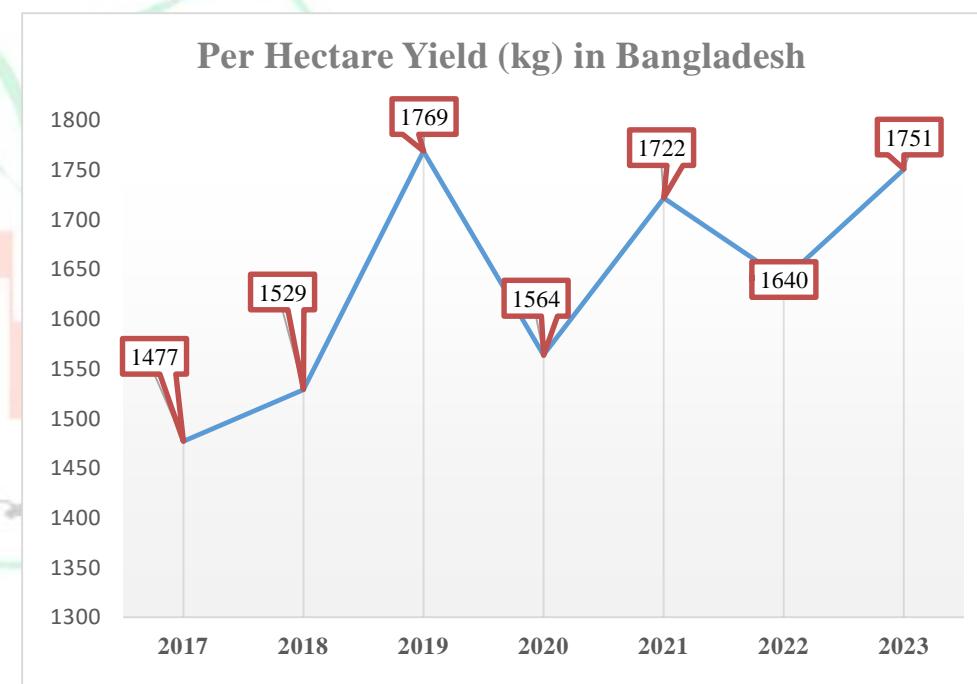
- National Average in 2023 is 1751 kg/hectare (709kg/acre).
- National Average in 2023-24 is 1712 kg/hectare (693kg/acre)

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sl	year	yield/Hectare
1	2017	1477
2	2018	1529
3	2019	1769
4	2020	1564
5	2021	1722
13	2022	1640
14	2023	1751

Source: Statistical Wing, BTB

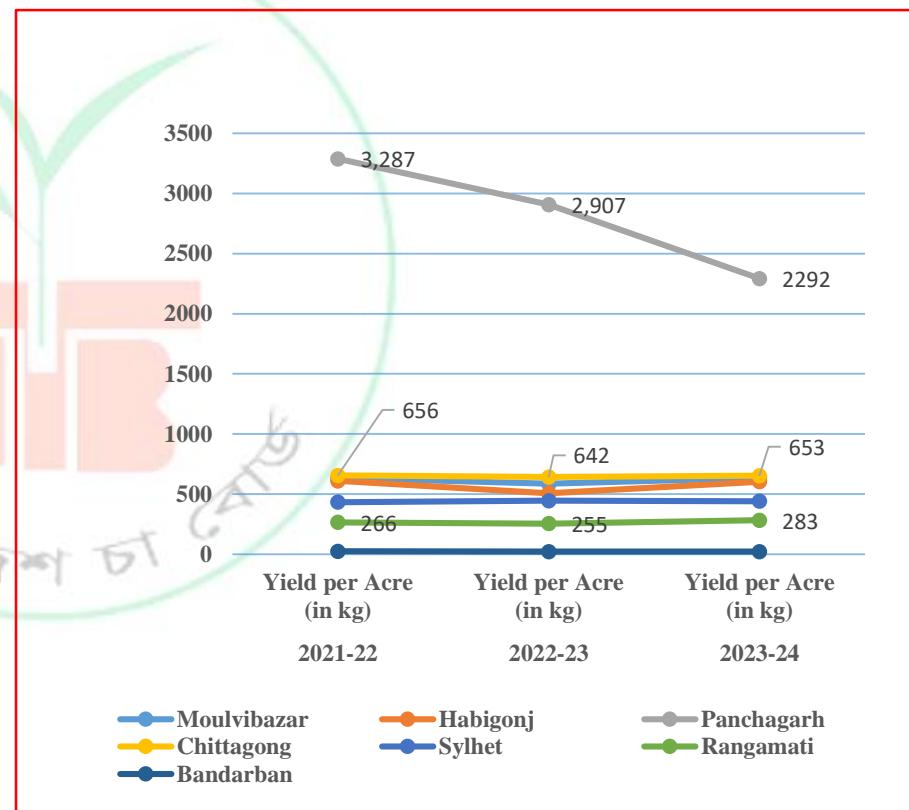


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SL no.	Name of the District	2021-22	2022-23	2023-24
		Yield per Acre (in kg)	Yield per Acre (in kg)	Yield per Acre (in kg)
1	Moulvibazar	634	586	636
2	Habigonj	611	508	604
3	Panchagarh	3,287	2,907	2292
4	Chittagong	656	642	653
5	Sylhet	433	445	442
6	Rangamati	266	255	283
7	Bandarban	25	22	23
8	<b>Total</b>	<b>701</b>	<b>659</b>	<b>693</b>

Source: Statistical wing, BTB

## District wise Yield



## 2022

SL	Country of destination	EXPORTS	
		Quantity	Currency
		tonnes	million tk
1	Brunei	1.23	0.33
2	Combodia	0.12	0.23
3	Cyprus	3.72	1.43
4	France	2.88	1.41
5	Hongkong	1.16	0.40
6	Japan	1.70	0.79
7	Kuwait	22.00	6.72
8	Lebanon	1.65	0.55
9	Malaysia	2.34	1.13
10	Oman	1.00	0.55
11	Pakistan	48.19	21.75
12	Poland	2.70	2.51
13	South Korea	0.11	0.04
14	USA	110.28	54.23
15	UAE	576.66	103.88
16	UK	0.67	0.36
		776	196

## Export: Calendar Year

## 2023

Country of destination	EXPORTS	
	Quantity	Currency
	tonnes	million tk
1	USA	123.07
2	Pakistan	120.11
3	UK	0.85
4	UAE	741.67
5	Japan	4.31
6	Cyprus	1.41
7	Kuwait	44
8	Brunei	0.89
9	Poland	2.16
10	KSA	3.72
11	Canada	0.02
12	Ireland	0.78
		1043
		270

Source: Trade, BTB

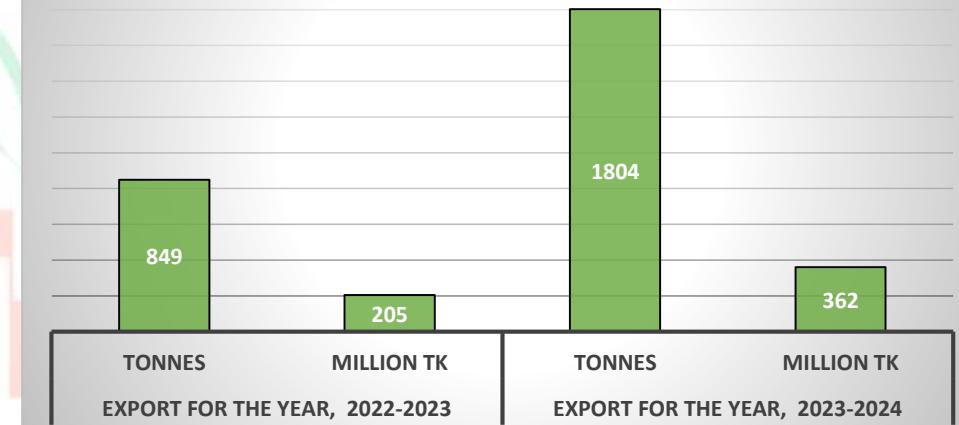


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Name of the Country	Export For the year, 2023-2024		Export For the year, 2022-2023	
	tonnes	million tk	tonnes	million tk
Australia	0.6	0.3		
Brunei	1.4	0.7	2	0.5
Cyprus			7	2.7
Combodia				0.2
France	0.9	0.4		
Hongkong			1	0.4
India	164.3	18.9		
Ireland	0.8	0.3		
Japan	5.3	2.9	23	11.8
K.S.A.	2.3	1.2		
Kuwait	22.0	7.9	22	6.6
Lebanon			2	0.6
Malaysia	0.6	0.5		
Oman	15.0	4.5	1	0.6
Pakistan	666.8	84.3	120	31.2
Poland	2.2	2.7	3	2.5
Singapore	0.8	0.5		
Qatar	5.6	3.5		
Sri Lanka	2.0	2.6		
U.A.E.	835.6	189.4	610	113.9
U.K.		0.2	1	0.7
USA	77.4	40.9	58	33.5
<b>Total</b>	<b>1804</b>	<b>362</b>	<b>849</b>	<b>205</b>

## Export: Fiscal Year

### Export Earning: 2022-23 vs 2023-24



Source: Trade, BTB

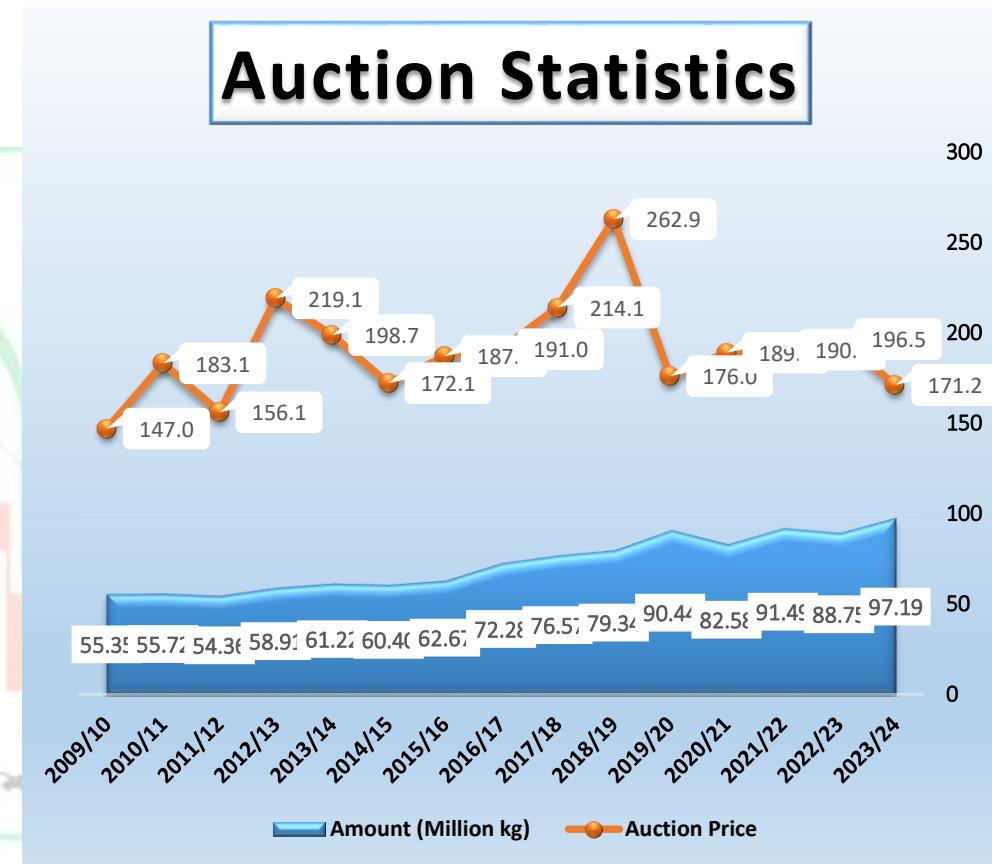


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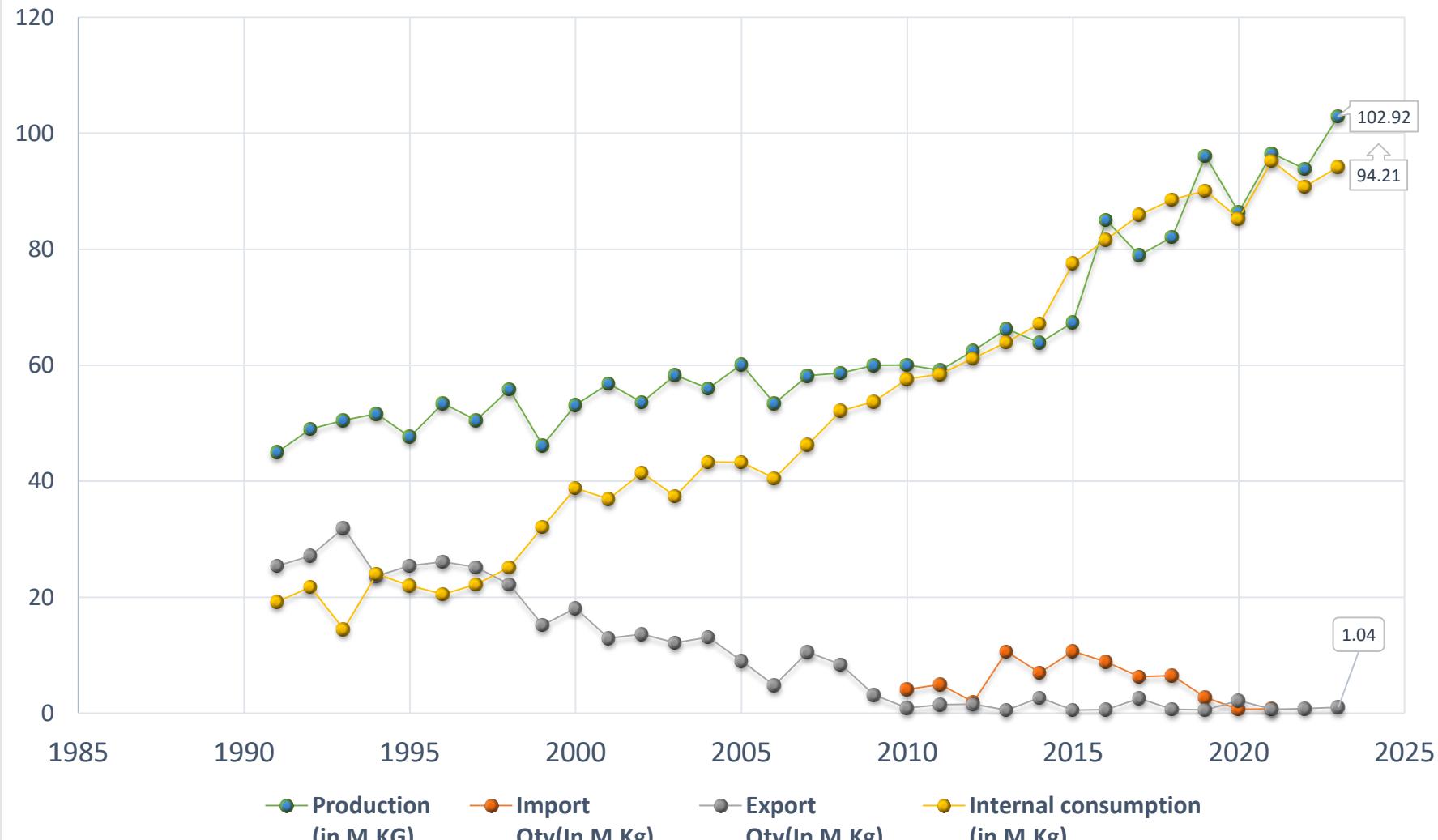
- 97.19 million kg tea was sold in 2023-24 Auction year.
- Average price was 171.24/-.
- Chattogram, Sreemangal, Panchgarh Auction activities started from 1949, 2018, 2023 respectively.

SL no.	Auction center	Sale	Average price
1	Chattogram	94.89 m. Kg	171.91 Tk
2	Sreemangal	1.34 m. Kg	171.15 Tk
3	Panchgarh	0.96 m. Kg	105.19 Tk
4	<b>Total</b>	<b>97.19 m. Kg</b>	<b>171.24 Tk</b>

Source: Trade, BTB



## Status of Bangladesh Tea Industry



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- ✓ High Anti-oxidants Enriched Tea
- ✓ Aromatic Flavored Tea
- ✓ Deep Liquor
- ✓ Energy Boosting Tea

