

Renwick, Jajneswar & CO (BD) Ltd.

Chinishilpa Bhaban, (5th floor), Share Office
3 Dilkusha, C/A Dhaka-1000

Sub: Adoption 3rd Quarter Financial Statements for the financial year 2025-2026.

This is for your kind information that the Board Directors of Renwick, Jajneswar & Co (BD) Ltd. In its meeting held on April 28, 2026 at 2:00 p.m. has approved 3rd quarter (un-audited) Financial Statements of the Company for the financial year 2025-2026. The significant features of the said Financial Statements and other major decisions of the meeting were as follows:

Financial position of the Company:

Particulars	1 st July 2025 to 31 st March 2026	1 st July 2024 to 31 st March 2025	1 st Jan 2026 to 31 st March 2026	1 st Jan 2025 to 31 st March 2025
Earning Per Share (EPS)	(7.14)	(15.61)	(1.72)	(9.05)

Particulars	31 st March 2026	30 th June 2025
Net Asset Value (NAV) Per Share	(112.73)	(105.59)

Particulars	31 st March 2026	31 st March 2025
Net Operating Cash Flow Per Share (NOCFPS)	(5.09)	2.29

By order of the Board of Director



(Khadiza Sultana)

Company Secretary

Phone: 9515667

Significant deviations:

1. Earning per share (EPS) increased significantly compare to last year in the same period driven by mainly decreasing cost of goods sold and operating expense.
2. Net assets value per share (NAV) is decreased significantly due to increase loss which increase retained earnings negatively.
3. Net operating cash flow per share (NOCFPS) is decreased significantly from the same period of the last year mainly due to the decreasing of collection from customer & other income.

Notes:

Compliance with Listing Rules 2015 of Dhaka Stock Exchange Limited, the Company is pleased to publish the un-audited financial statements for the second quarter (Q3) ended on March, 2026 in a Bengali, English and an online newspaper. The detail of the published quarterly financial statements will be available in the website. tjc.bsfc.gov.bd

RENWICK, JAJNESWAR & CO. (BD) LTD.

Dear Shareholder,

We are pleased to furnish the 3rd Quarter un-audited financial statement for the period from 1st July 2025 to 31 March '26 for your kind information.

Statement of Financial Position (unaudited) As on 31 March 2026

(Figure in=Lac)

	Notes	As on 31 March 2026	As on 30 June 2025
Assets			
Non current Asset	6	549.22	565.72
Property plant and equipment		549.22	565.72
Current Asset		2,611.64	2,771.08
Inventory	7	1,130.28	1,054.94
Trade and other Receivable		1,210.98	1,298.37
Advances, Deposits and prepayment	-	117.23	162.88
Advance Income Tax		53.61	53.61
Cash and Cash Equivalents	8	99.54	201.28
Total assets		3,160.86	3,336.80
Equity and Liabilities			
Equity	-	(2,254.60)	(2,111.79)
Share Capital	-	200.00	200.00
Retaine'd Earning	-	(3,700.21)	(3,557.40)
Govt. Grant		237.00	237.00
Capital Reserve	-	2.63	2.63
Quasi Equity Loan From Govt.		1,005.98	1,005.98
Liabilities			
Non Current Liabilities		1,283.79	1,275.18
Foreign Currency Loan (China Credit)		50.24	50.24
ADP Local Currency Loan (BMRE)		169.00	169.00
Interest provision (China Credit)		86.22	83.97
Interest provision on ADP Loan (BMRE)		512.47	506.11
Operating Loan From Govt.		454.83	454.83
Deferred Tax Liability		11.03	11.03
Current Liabilities		4,131.67	4,173.41
Liabilities for Goods		260.32	296.82
Liabilities for Expenses		358.77	401.81
Liabilities for other Finance		548.65	730.06
Bangladesh Welfare Foundation		0.00	0.00
Worker profit participation fund		0.02	0.02
Provision for leave pay and Gratuity		752.80	678.82
BSFIC Current Account		1,824.99	1,686.89
Inter-Project & Others		202.38	202.38
Provision for income tax		183.74	176.61
Total Liabilities		5,415.46	5,448.59
Total equity and Liabilities		3,160.86	3,336.80
Net Assets Value per share		(112.73)	(105.59)

s/d
GM (Finance)

s/d
Com (Secretary)

s/d
Managing Director

s/d
Director

s/d
Director

Statement of Comprehensive income (Un-audited) for the
3rd Quarter ended 31 March 2026

(Figure in-Lakh)

Particulars	Notes	July 2025 to March 2026	July 2024 to March 2025	January'26 to March 2026	January'25 to March 2025
Turnover and other Income		713.40	828.68	56.30	144.80
Cost of Goods sold		796.62	1,062.21	71.69	287.22
Gross Profit/Loss		(83.22)	(233.53)	(15.39)	(142.42)
Operating Expenses		43.85	65.14	15.52	34.75
Operating Profit		(127.07)	(298.67)	(30.91)	(177.17)
Financial Expenses		8.61	8.61	2.87	2.87
Profit/loss before Tax & WPPF		(135.68)	(307.28)	(33.78)	(180.04)
Provision for WPPF		0.00	0.00	0.00	0.00
Profit/Loss before Tax		(135.68)	(307.28)	(33.78)	(180.04)
Income Tax Expenses (minimum tax 1%)		7.13	4.97	0.56	0.87
Current Tax		7.13	4.97	0.56	0.87
Deferred Tax		0.00	0.00	0.00	0.00
Net Profit/Loss after Tax		(142.81)	(312.25)	(34.34)	(180.91)
Other Comprehensive Income/Expences		0.00	0.00	0.00	0.00
Other Comprehensive Income for the Period		0.00	0.00	0.00	0.00
Earning per share		(7.14)	(15.61)	(1.72)	(9.05)

Statement of Change of Equity (Un-audited) to 31 March 2026

(Figure in- Lakh)

Particulars	Share Capital (tk)	Retained Earning	Total
On 1st July 2025	20,000,000.00	(355,740,469.00)	(335,740,469.00)
Net Profit/Loss 1st July 25 to 31 March 2026		(14281400.00)	(14,281,400.00)
On 31 March 2026	20,000,000.00	(370,021,869.00)	(350,021,869.00)
On 1st July 2024	20,000,000.00	(340,224,025.00)	(320,224,025.00)
Net Profit/Loss 1st July 24 to 31 March 2025		(31225208.00)	(31,225,208.00)
On 31 March 2025	20000000.00	(371,449,233.00)	(351,449,233.00)

s/d
General Manager (Fin.)s/d
Com. Secretarys/d
Managing Directors/d
Directors/d
Director

RENEWICK, JAINESWAR & CO. (BD) LTD.
Cash Flow Statement (Un-audited)
as on 3rd Quarter ended 31 March 2026

(Figure in-Lac)

Particulars	3rd Quarter ended 31 March 2026	3rd Quarter ended 31 March 2025
Cash flow from Operating Activities		
Collection from customer & other income	713.40	1,195.39
Payment for cost & Expences	815.14	1,149.51
Income Tax paid or Dedection	0.00	0.00
Net cash from/(used in) Operating activities	(101.74)	45.88
Cash flow from Investing Activities		
Acquisition of fixed Assets	0.00	0.00
Acquisition of Long Term Assets	0.00	0.00
Acquisition of Long Term Assets	0.00	0.00
Sales proceed Long Term Assets	0.00	0.00
Net cash from/(used in) Investing activities	0.00	0.00
Cash flow from Financing Activities		
Govt. Grant	0.00	75.00
Short term bank loan received	0.00	0.00
Long term bank loan received	0.00	0.00
Divident of Loan	0.00	0.00
Net cash from/(used in) Financing activities	0.00	75.00
Net increase/decrease in cash and cash equivalents	(101.74)	120.88
Cash and cash equivalents at the Beginning period	201.28	42.66
Cash and Cash equivalents at the end of period	99.54	163.54
Closing Cash Balance	3.93	1.82
Closing Cash at Bank Balance	95.61	161.72
Net Operating Cash flow per share	(5.09)	2.29

s/d
GM (Fin.)

s/d
Com. Secretary

s/d
Managing Director

s/d
Director

s/d
Director