

Monthly Review

August-2025

This ISTCL Review, August-2025 is published for research purposes prepared by the Research and Publications Department of ICB Securities Trading Company Limited, DSE TREC-129 & CSE TREC-071.

Monetary Sector Indicators

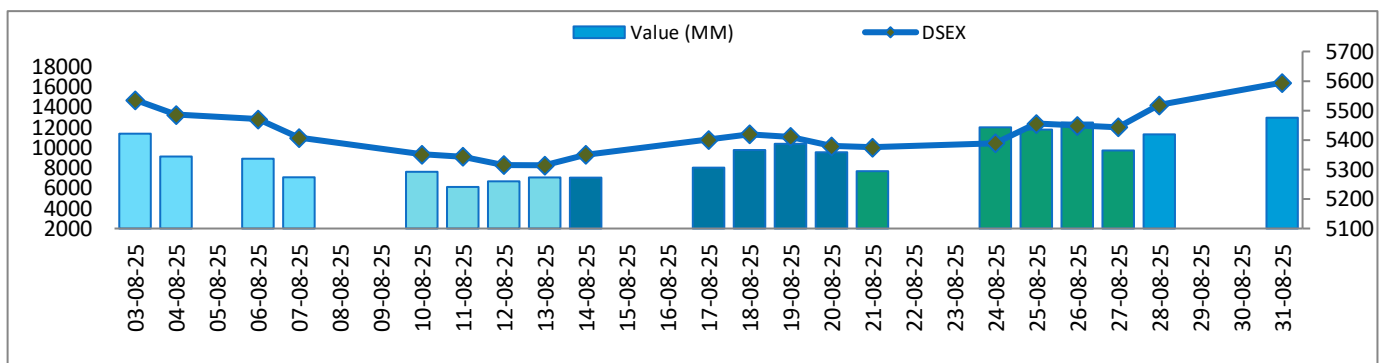
	Unit	Figures		Unit	Figures
GDP Growth Rate, FY25 (provisional)	Per cent	3.97	Foreign Exchange Reserve, dt. 04.09.2025	US\$ Million	31753.34
Bank Rate	Per cent	4.00	Wage Earners Remittance (FY, 2025) (provisional)	US\$ Million	30328.81
Call Money Rate, dt. 04.09.2025	Per cent	9.99	Export Earnings (FY, 2025) (provisional)	US\$ Million	43958.00
Inflation Rate, Aug-2025	Per cent	9.58	Import Payments (FY, 2025) (provisional)	US\$ Million	64347.00
Dollar Conversion Rate, dt. 11.09.2025	1\$=Tk.	121.78	Current Account Balance (FY, 2024)	US\$ Million	(6602.0)

(Source: weekly selected indicators, chief economist unit, policy support wing, dt. 07.09.2025)

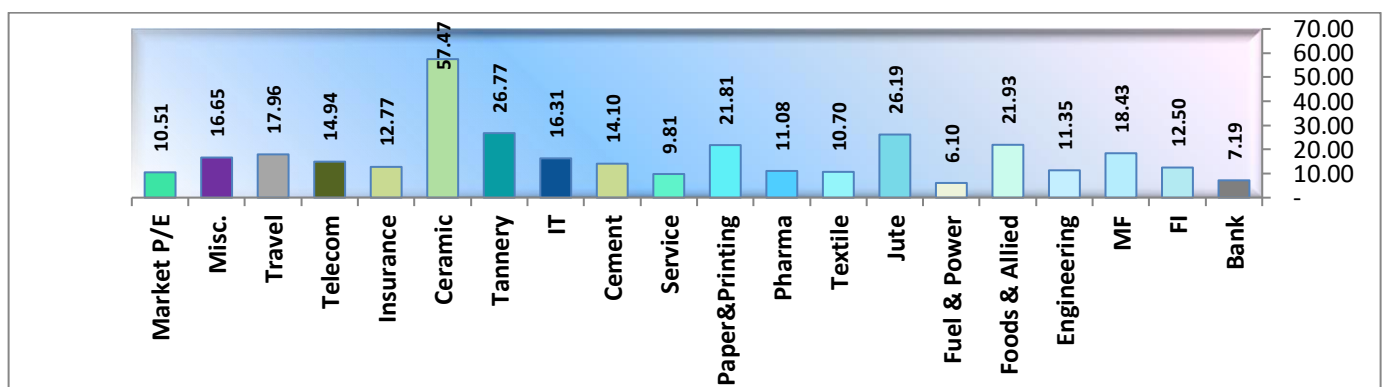
Pulse of Securities Market

	Unit	Opening	Closing	Δ	Δ%
DSEX	Point	5536.14	5594.39	58.25	1.05
DSES	Point	1193.56	1227.71	34.15	2.86
DS30	Point	2150.46	2193.72	43.26	2.01
Value	Tk. Million	11374.01	12964.319	1590.31	13.98
DSE Market Capitalization	Tk. Million	7173449.28	7280487.686	107038.40	1.49

Monthly Index Movement, August-2025



Sectoral P/E, July-2025



Treasury Bills Auction Calendar, Aug-2025

Auction Date	91 day (Tk. In Crore)	182 day (Tk. In Crore)	364 day (Tk. In Crore)
14-Sep-2025	3000.00	20000.00	1,500.00
21-Sep-2025	3000.00	2000.00	1,500.00
21-Sep-2025	3000.00	2000.00	1,500.00

BGTBs Auction Calendar, Aug-2025

BGTBs	Auction Date	Amount (Tk. In Crore)
2-Year	02- Sep-2025	2,500.00
5-Year	09- Sep-2025	2,000.00
10-Year	16- Sep-2025	2,000.00
15-Year	23- Sep-2025	1,000.00
20-Year	23-Sep-2025	1,000.00

The under review instrument is randomly selected.

Ticker: **SHASHADNIM**

Sector: **Textile**

Category: **A**

Year End: **30-Jun**

Company Basis

Corporate Declaration

Market Performance

	Figures		Dividend (%)	Dividend Yield (%)		Figures
Authorized Capital (MM)	2,250.00	2021	10.00	3.91	% of Market Cap.	0.03
Paid-up Capital (MM)	1,410.36	2022	10.00	3.48	52 Weeks High (Tk.)	22.90
Reserve & Surplus (MM)	3,159.1	2023	10.00	3.70	52 Weeks Low (Tk.)	16.00
Short Term Loan (MM)	3261.07	2024	10.00	4.59	Closing 31.08.2025	20.60
Long Term Loan (MM)	530.44					

Share Capital Distribution	Net Asset Value (Tk.)	Earnings per Share (Tk.)
<p>Public 30% Foreign 0% Institution 25% Sponsors/Director 45%</p>	<p>2021: 41.97 2022: 40.23 2023: 40.57 2024: 41.26</p>	<p>2021: 1.02 2022: -5.75 2023: 1.4 2024: 1.77</p>

Recent News

2025-07-02	Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Surveillance rating of the Company as "AA3" in the long term and "ST-2" in the short term along with Stable outlook based on audited financial statements up to June 30, 2024
2025-04-29	The company has informed that the Board of Directors of the company in its meeting held on April 28, 2025 decided to promote Mr. Mohammad Jamal Abdun Naser as Group Chief Executive Officer (CEO) of the Company with immediate effect.
2025-04-29	Consolidated EPS was Tk. 1.30 for July 2024-March 2025 as against Tk. 0.92 for July 2023-March 2024. Consolidated NOCFPS was Tk. 1.91 for July 2024-March 2025 as against Tk. 0.58 for July 2023-March 2024. Consolidated NAV per share was Tk. 41.56 as on March 31, 2025 and Tk. 41.26 as on June 30, 2024. During the period, export realization from the accounts receivable was increased as compared to the same period of last year. As a result, net operating cash flow increased over comparative period
2025-04-27	Company will be 'Shasha Denims PLC.' instead of 'Shasha Denims Ltd.' with effect from April 28, 2025. Other information (except name) will remain unchanged.

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