

Monthly Review

September-2025

This ISTCL Review, September-2025 is published for research purposes prepared by the Research and Publications Department of ICB Securities Trading Company Limited, DSE TREC-129 & CSE TREC-071.

Monetary Sector Indicators

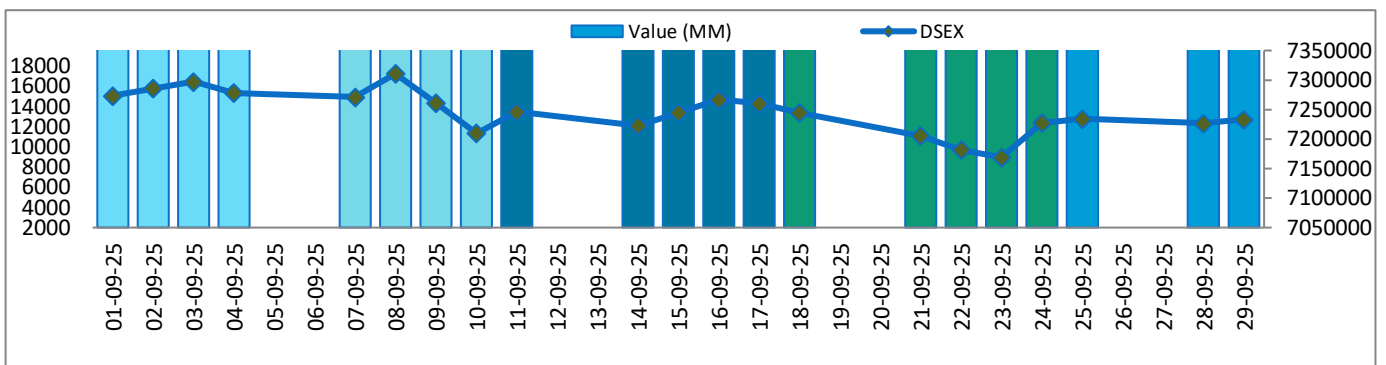
| | Unit | Figures | | Unit | Figures |
|--|----------|---------|--|--------------|----------|
| GDP Growth Rate, FY25 (provisional) | Per cent | 3.97 | Foreign Exchange Reserve, dt. 30.10.2025 | US\$ Million | 31426.69 |
| Bank Rate | Per cent | 4.00 | Wage Earners Remittance (FY, 2025) (provisional) | US\$ Million | 30328.81 |
| Call Money Rate, dt. 30.09.2025 | Per cent | 9.96 | Export Earnings (FY, 2025) (provisional) | US\$ Million | 43958.00 |
| Inflation Rate, Aug-2025 | Per cent | 9.58 | Import Payments (FY, 2025) (provisional) | US\$ Million | 64347.00 |
| Dollar Conversion Rate, dt. 12.10.2025 | 1\$=Tk. | 121.80 | Current Account Balance (FY, 2024) | US\$ Million | 149.00 |

(Source: weekly selected indicators, chief economist unit, policy support wing, dt. 05.10.2025)

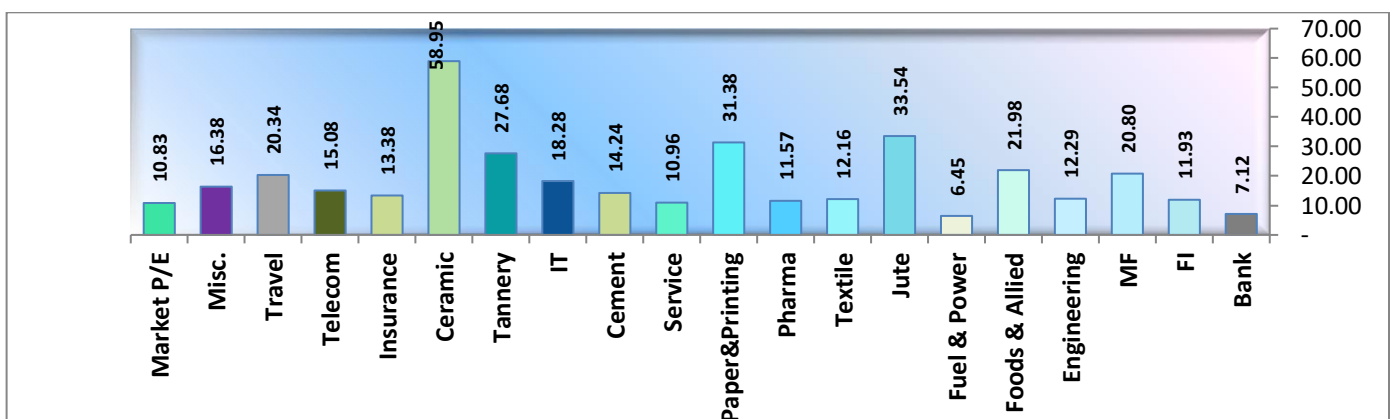
Pulse of Securities Market, September-2025

| | Unit | Opening | Closing | Δ | Δ% |
|---------------------------|-------------|--------------|------------|---------------|--------|
| DSEX | Point | 7273508.78 | 7250631.65 | -22877.13 | -0.31 |
| DSES | Point | 5583.79 | 5415.79 | -168.00 | -3.01 |
| DS30 | Point | 1225.03 | 1171.98 | -53.05 | -4.33 |
| Value | Tk. Million | 325717261.00 | 212542263 | -113174998.00 | -34.75 |
| DSE Market Capitalization | Tk. Million | 11811.33 | 6968.042 | -4843.29 | -41.01 |

Monthly Index Movement, September-2025



Sectoral P/E, Sep-2025



Treasury Bills Auction Calendar, Oct-2025

| Auction Date | 91 day (Tk. In Crore) | 182 day (Tk. In Crore) | 364 day (Tk. In Crore) |
|--------------|-----------------------|------------------------|------------------------|
| 19-Oct-2025 | 3500.00 | 2500.00 | 1,500.00 |
| 26-Oct-2025 | 3500.00 | 2500.00 | 1,500.00 |
| | | | |
| | | | |

BGTBs Auction Calendar, Oct-2025

| BGTBs | Auction Date | Amount (Tk. In Crore) |
|---------|--------------|-----------------------|
| 2-Year | 08- Oct-2025 | 2,500.00 |
| 5-Year | 14- Oct-2025 | 3,000.00 |
| 10-Year | 21- Oct-2025 | 2,000.00 |
| 15-Year | 28-Oct-2025 | 1,000.00 |
| 20-Year | 28-Oct-2025 | 1,000.00 |

*Ongoing coupon rate is around 10 percent.

The under review instrument is randomly selected.

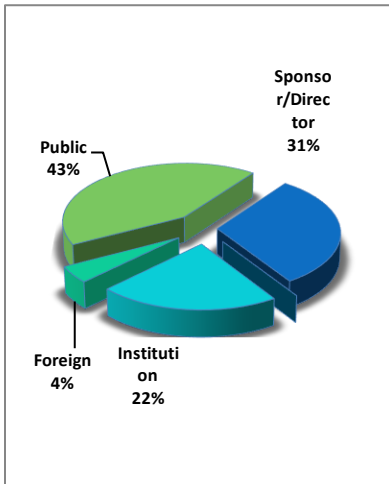
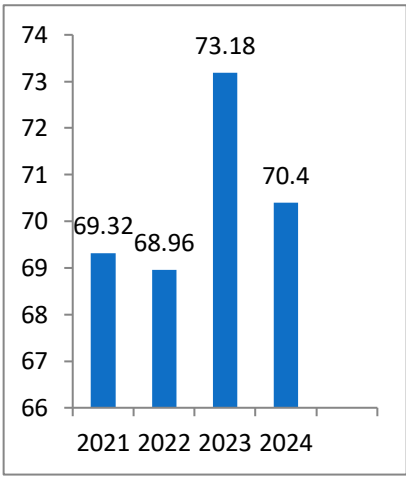
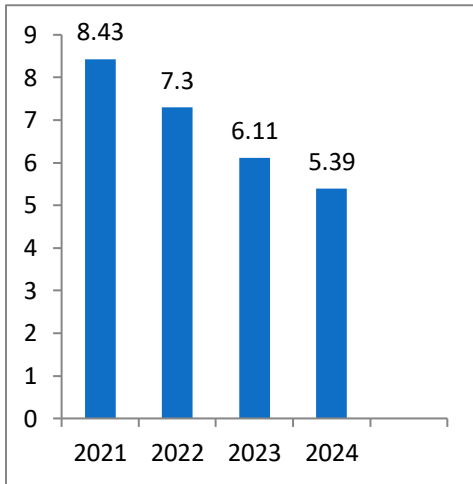
Ticker: **GREENDELT** Sector: **Insurance** Category: **A** Year End: **31-Dec**

Company Basis

Corporate Declaration

Market Performance

| | Figures | | Dividend (%) | Dividend Yield (%) | | Figures |
|-------------------------|----------|------|--------------|--------------------|---------------------|---------|
| Authorized Capital (MM) | 5,000.00 | 2021 | 30.00 | 2.83 | % of Market Cap. | 0.03 |
| Paid-up Capital (MM) | 1,001.88 | 2022 | 25.00 | 3.84 | 52 Weeks High (Tk.) | 59.00 |
| Reserve & Surplus (MM) | 6,051.9 | 2023 | 25.00 | 3.82 | 52 Weeks Low (Tk.) | 37.00 |
| Short Term Loan (MM) | 0.00 | 2024 | 25.00 | 5.14 | Closing 31.10.2025 | 52.00 |
| Long Term Loan (MM) | 0.00 | | | | | |

| Share Capital Distribution | Net Asset Value (Tk.) | Earnings per Share (Tk.) |
|--|--|--|
|  |  |  |

Recent News

| | |
|------------|---|
| 2025-09-23 | Mr. Syed Moazzem Hussain, a sponsor shareholder of the company, has informed that he will receive 262,355 shares of the company from his wife Late Halima Hussain by way of nomination. |
| 2025-07-31 | The company has informed that the Board of Directors has decided to establish two subsidiary companies within Bangladesh to expand and diversify its business operations; subject to approval from the regulatory authority. |
| 2025-07-31 | January-June 2025 as against Tk. 1.16 for January-June 2024. Consolidated NAV per share was Tk. 67.92 as on June 30, 2025 and Tk. 70.40 as on December 31, 2024. NOCFPS increased due to increased premium income and investment income in Q2'2025 compared to Q2'2024. |

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