

Monthly Review

June-2025

This ISTCL Review, June-2025 is published for research purposes prepared by the Research and Publications Department of ICB Securities Trading Company Limited, DSE TREC-129 & CSE TREC-071.

Monetary Sector Indicators

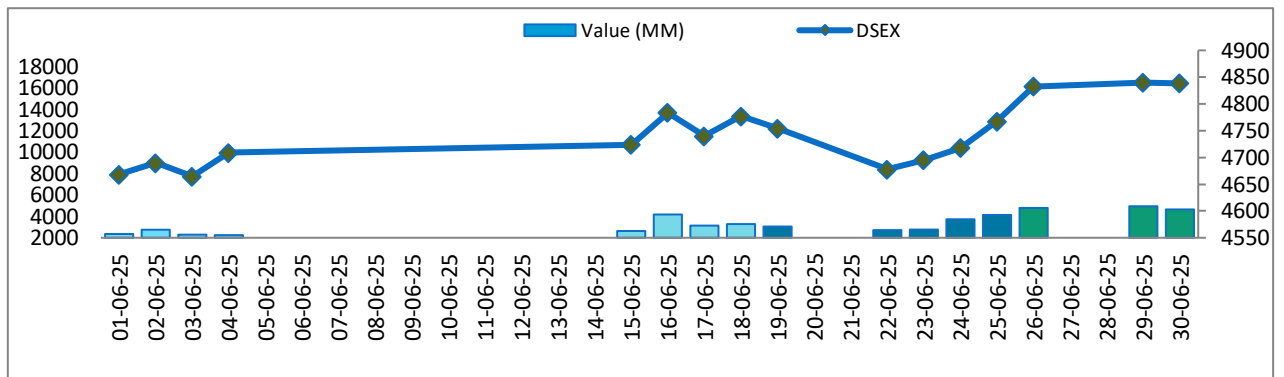
	Unit	Figures		Unit	Figures
GDP Growth Rate, FY24 (provisional)	Per cent	3.97	Foreign Exchange Reserve, dt. 03.07.2025	US\$ Million	31573.19
Bank Rate	Per cent	4.00	Wage Earners Remittance (FY, 2025)	US\$ Million	30327.53
Call Money Rate, dt. 26.06.2025	Per cent	9.62	Export Earnings (July- April, 2025)	US\$ Million	36567.00
Inflation Rate, May-2025	Per cent	10.13	Import Payments (July- April, 2025)	US\$ Million	54795.00
Dollar Conversion Rate, dt. 30..06.2025	1\$=Tk.	122.00	Current Account Balance (July-April, 2025)	US\$ Million	(1390.0)

(Source: weekly selected indicators, chief economist unit, policy support wing, dt. 07.07.2025)

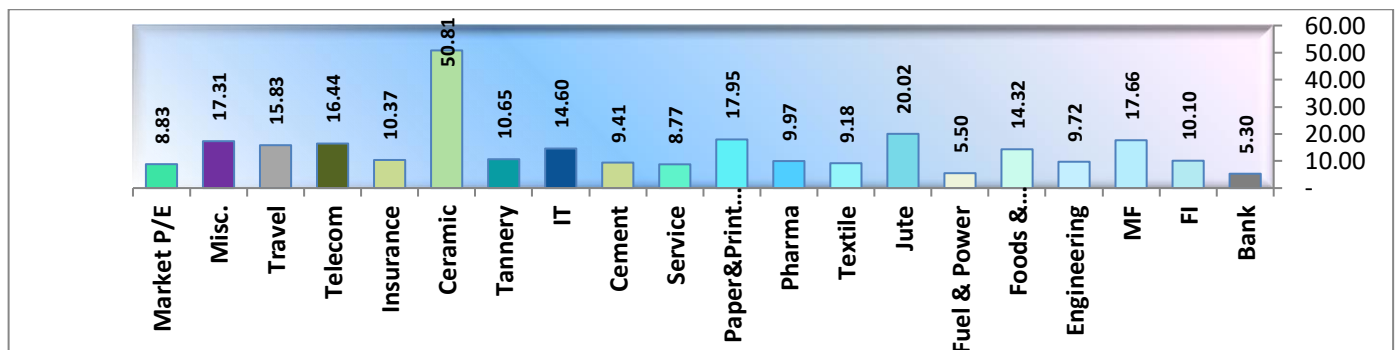
Pulse of Securities Market

	Unit	Opening	Closing	Δ	Δ%
DSEX	Point	4668.41	4838.39	169.98	3.64
DSES	Point	1017.78	1060.76	42.98	4.22
DS30	Point	1747.58	1815.96	68.38	3.91
Value	Tk. Million	2351.89	4645.363	2293.47	97.52
DSE Market Capitalization	Tk. Million	6502062.44	6622710.764	120648.33	1.86

Monthly Index Movement, June-2025



Sectoral P/E, May-2025



Treasury Bills Auction Calendar, July-2025

Auction Date	91 day (Tk. In Crore)	182 day (Tk. In Crore)	364 day (Tk. In Crore)
13-July-2025	25000.00	20000.00	1,500.00
20-July-2025	25000.00	20000.00	1,500.00
27-July-2025	25000.00	20000.00	1,500.00

BGTBs Auction Calendar, July-2025

BGTBs	Auction Date	Amount (Tk. In Crore)
2-Year	08-July-2025	3,500.00
5-Year	15-July-2025	3,000.00
10-Year	22-July-2025	3,000.00
15-Year	29-July-2025	1,000.00
20-Year	29-July-2025	1,000.00

The under review instrument is randomly selected.

Ticker: **BSC**

Sector: **Miscellaneous** Category: **A**

Year End: **30-June**

Company Basis

Corporate Declaration

Market Performance

	Figures		Dividend (%)	Dividend Yield (%)		Figures
Authorized Capital (MM)	10,000.00	2021	12	2.66	% of Market Cap.	0.21
Paid-up Capital (MM)	1,525.35	2022	20	1.71	52 Weeks High (Tk.)	111.00
Reserve & Surplus (MM)	9,380.6	2023	25	1.98	52 Weeks Low (Tk.)	53.00
Short Term Loan (MM)	6.12	2024	25	2.45	Closing 30.06.2025	92.00
Long Term Loan (MM)	15552.39					

Share Capital Distribution	Net Asset Value (Tk.)	Earnings per Share (Tk.)

Recent News	
2025-05-21	(Q3 Un-audited): EPS was Tk. 4.95 for January-March 2025 as against Tk. 4.47 for January-March 2024; EPS was Tk. 14.38 for July 2024-March 2025 as against Tk. 11.05 for July 2023-March 2024. NOCFPS was Tk. 19.58 for July 2024-March 2025 as against Tk. 15.84 for July 2023-March 2024. NAV per share was Tk. 98.49 as on March 31, 2025 and Tk. 101.97 as on June 30, 2024. BSC's revenue for the current year's first nine months increased compared to the previous year due to the increase in fares in the international shipping sector and capital gains from the sale of MT Banglar Jyoti and MT Banglar Sourav. In this context, BSC's net earnings per share increased compared to the previous year. Moreover, Net Asset Value Per Share (NAV) for 31st March 2025 decreased due to payment of Govt. concessional loan during that time.
2025-05-14	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 20, 2025 at 2:35 PM to consider, among others, un-audited financial statements of the Company for the Third Quarter (Q3) period ended March 31, 2025..
2025-02-23	The company has informed that the project of 6 container vessels (2,500-3,000 TEUs each) has been primarily approved by the Planning Commission. These ships will be acquired from South Korea at a cost of US \$330.32 million (approx.). For this purpose, a concept paper has been signed between EDCF, Korea and BSC; under which EDCF is conducting feasibility study of the project. The project will be accomplished subject to the approval of EDCF, Korea. Moreover, initiative for another project of 6 container vessels (2,800 - 3,000 TEUs each) has been taken. (end)

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