

Monthly Review

July-2025

This ISTCL Review, July-2025 is published for research purposes prepared by the Research and Publications Department of ICB Securities Trading Company Limited, DSE TREC-129 & CSE TREC-071.

Monetary Sector Indicators

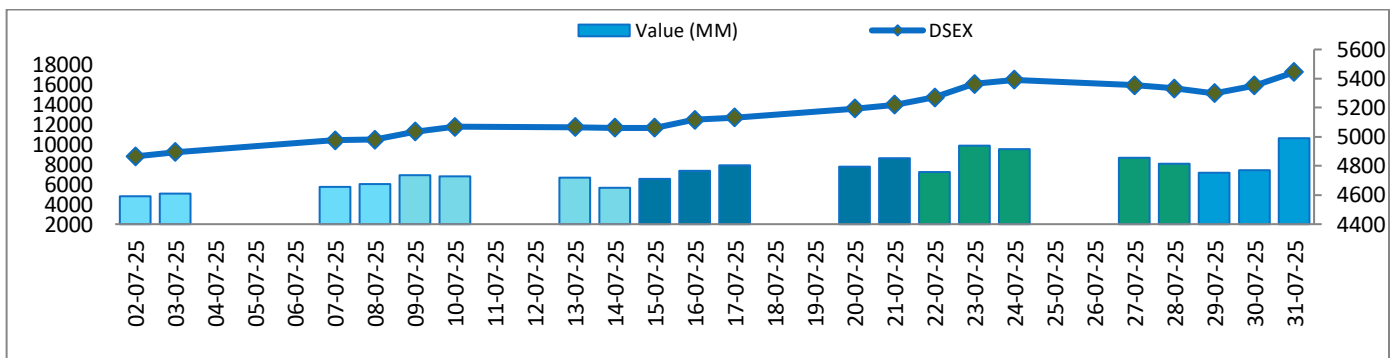
	Unit	Figures		Unit	Figures
GDP Growth Rate, FY24 (provisional)	Per cent	3.97	Foreign Exchange Reserve, dt. 07.08.2025	US\$ Million	30233.16
Bank Rate	Per cent	4.00	Wage Earners Remittance (FY, 2025)	US\$ Million	30328.81
Call Money Rate, dt. 07.08.2025	Per cent	9.99	Export Earnings (July- May, 2025)	US\$ Million	40868.00
Inflation Rate, July-2025	Per cent	9.77	Import Payments (July- May, 2025)	US\$ Million	60248.00
Dollar Conversion Rate, dt. 31..07.2025	1\$=Tk.	121.45	Current Account Balance (July-May, 2025)	US\$ Million	(432.0)

(Source: weekly selected indicators, chief economist unit, policy support wing, dt. 10.08.2025)

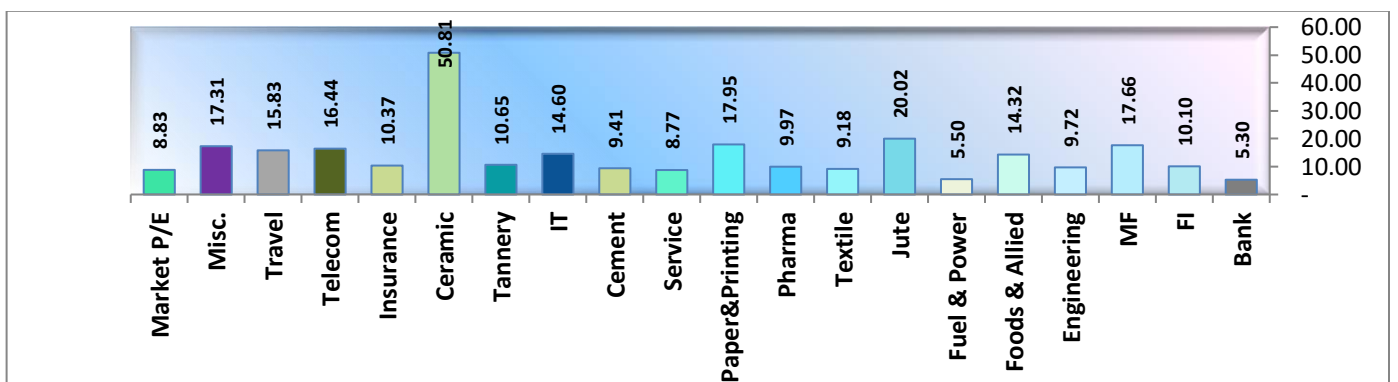
Pulse of Securities Market

	Unit	Opening	Closing	Δ	Δ%
DSEX	Point	4865.33	5443.42	578.09	11.88
DSES	Point	1065.79	1170.61	104.82	9.84
DS30	Point	1817.70	2114.35	296.66	16.32
Value	Tk. Million	4795.23	10633.938	5838.71	121.76
DSE Market Capitalization	Tk. Million	6664036.20	7122234.094	458197.89	6.88

Monthly Index Movement, July-2025



Sectoral P/E, June-2025



Treasury Bills Auction Calendar, Aug-2025

Auction Date	91 day (Tk. In Crore)	182 day (Tk. In Crore)	364 day (Tk. In Crore)
17-Aug-2025	25000.00	20000.00	1,000.00
24-Aug-2025	25000.00	1500.00	1,000.00

BGTBs Auction Calendar, Aug-2025

BGTBs	Auction Date	Amount (Tk. In Crore)
2-Year	04-Aug-2025	2,500.00
5-Year	12-Aug-2025	2,000.00
10-Year	10-Aug-2025	1,600.00
15-Year	26-Aug-2025	1,000.00
20-Year	26-Aug-2025	1,000.00

The under review instrument is randomly selected.

Ticker: **IDLC**

Sector: **Financial Institutions**

Category: **A**

Year End: **31-Dec**

Company Basis

Corporate Declaration

Market Performance

	Figures		Dividend (%)	Dividend Yield (%)		Figures
Authorized Capital (MM)	10,000.00	2021	15.00, 5%B	2.49	% of Market Cap.	0.25
Paid-up Capital (MM)	4,364.83	2022	15.00	3.23	52 Weeks High (Tk.)	43.80
Reserve & Surplus (MM)	14,435.7	2023	15.00	3.23	52 Weeks Low (Tk.)	25.90
Short Term Loan (MM)	0.00	2024	15.00, 5% B	4.59	Closing 31.07.2025	30.00
Long Term Loan (MM)	27831.82					

Share Capital Distribution	Net Asset Value (Tk.)	Earnings per Share (Tk.)
<p>Govt. 52.1% Sponsor/Dir 57% Public 15% Foreign 0% Institution 28%</p>	<p>NAV(Tk.)</p> <p>2021: 42.41, 2022: 43.56, 2023: 45.71, 2024: 48.26</p>	<p>EPS(Tk.)</p> <p>2021: 11.28, 2022: 10.1, 2023: 12.77, 2024: 6.79</p>

Recent News

2025-08-03	Consolidated EPS was Tk. 1.33 for April-June 2025 as against Tk. 0.91 for April-June 2024; Consolidated EPS was Tk. 2.49 for January-June 2025 as against Tk. 1.72 for January-June 2024. Consolidated NOCFPS was Tk. 20.31 for January-June 2025 as against Tk. 6.49 for January-June 2024. Consolidated NAV per share was Tk. 47.02 as on June 30, 2025 and Tk. 45.96 as on December 31, 2024
2025-07-23	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on July 31, 2025 at 2:30 PM to consider, among others, unaudited financial statements of the Company for the Second Quarter (Q2) period ended June 30, 2025
2025-07-09	The Company has informed that it has disbursed the Cash Dividend for the year ended December 31, 2024 to the respective shareholders.

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