

# Monthly Review

October-2025

This ISTCL Review, October-2025 is published for research purposes prepared by the Research and Publications Department of ICB Securities Trading Company Limited, DSE TREC-129 & CSE TREC-071.

## Monetary Sector Indicators

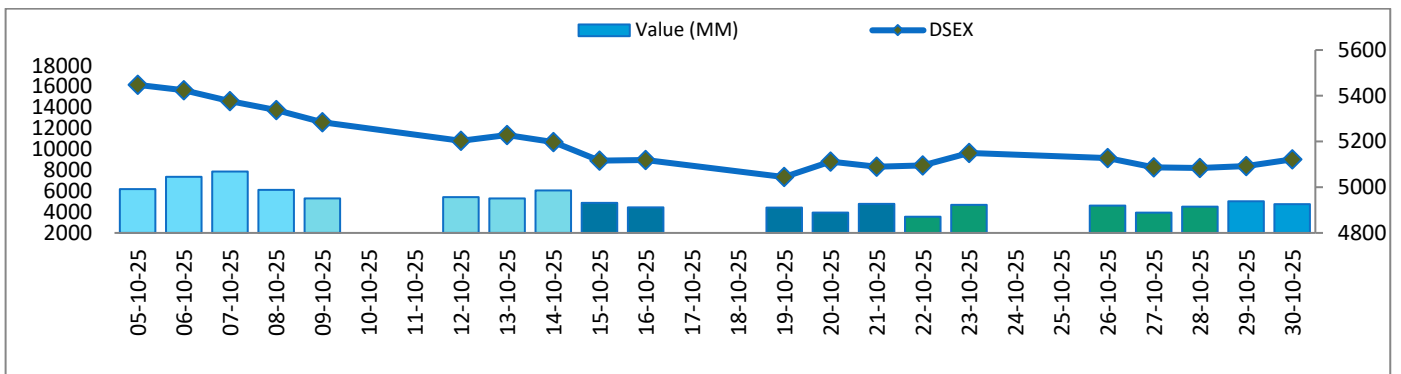
	Unit	Figures		Unit	Figures
GDP Growth Rate, FY25 (provisional)	Per cent	3.97	Foreign Exchange Reserve, dt. 16.11.2025	US\$ Million	31131.84
Bank Rate	Per cent	4.00	Wage Earners Remittance (FY, 2025) (provisional)	US\$ Million	30328.81
Call Money Rate, dt. 13.11.2025	Per cent	9.80	Export Earnings (FY, 2025) (provisional)	US\$ Million	43958.00
Inflation Rate, Nov-2025	Per cent	9.22	Import Payments (FY, 2025) (provisional)	US\$ Million	64347.00
Dollar Conversion Rate, dt. 18.11.2025	1\$=Tk.	122.36	Current Account Balance (FY, 2025)	US\$ Million	149.0

(Source: weekly selected indicators, chief economist unit, policy support wing, dt. 16.11.2025)

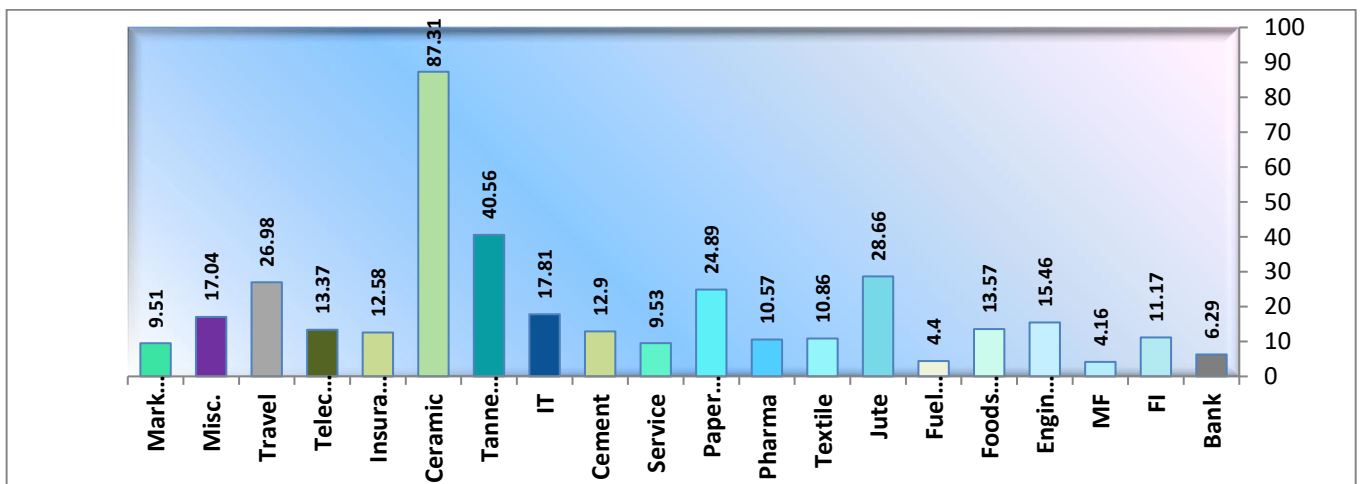
## Pulse of Securities Market, October-2025

	Unit	Opening	Closing	Δ	Δ%
DSEX	Point	5447.63	5122.22	-325.41	-5.97
DSES	Point	1174.03	1082.63	-91.40	-7.78
DS30	Point	2092.56	1987.76	-104.81	-5.01
Value	Tk. Million	6192.84	4761.027	-1431.81	-23.12
DSE Market Capitalization	Tk. Million	7284048.50	6995471.169	-288577.33	-3.96

## Monthly Index Movement, October-2025



## Sectoral P/E, September-2025



## Treasury Bills Auction Calendar, Nov-2025

Auction Date	91 day (Tk. In Crore)	182 day (Tk. In Crore)	364 day (Tk. In Crore)
23-Nov-2025	3500.00	2500.00	1,500.00

## BGTBs Auction Calendar, Nov-2025

BGTBs	Auction Date	Amount (Tk. In Crore)
2-Year	04- Nov-2025	2,500.00
5-Year	18- Nov-2025	3,000.00
10-Year	18- Nov-2025	2,500.00
15-Year	25- Nov-2025	1,000.00
20-Year	25- Nov-2025	1,000.00

\*Ongoing coupon rate is around 10 percent.

**The under review instrument is randomly selected.**

Ticker: **ITC** Sector: **IT Sector**

Category: **A**

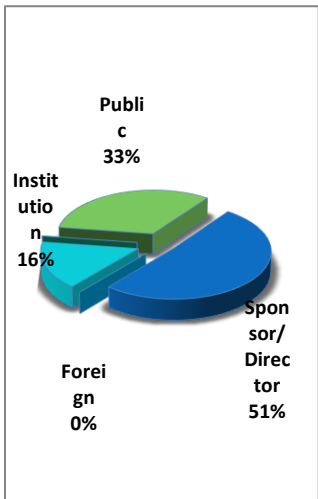
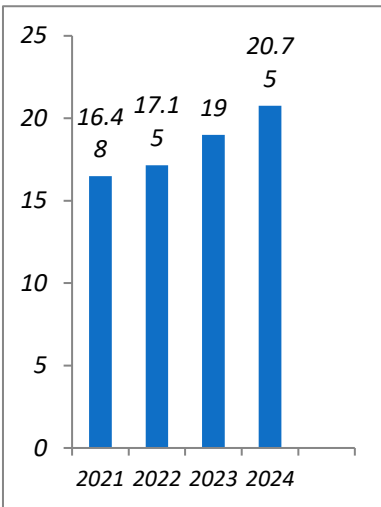
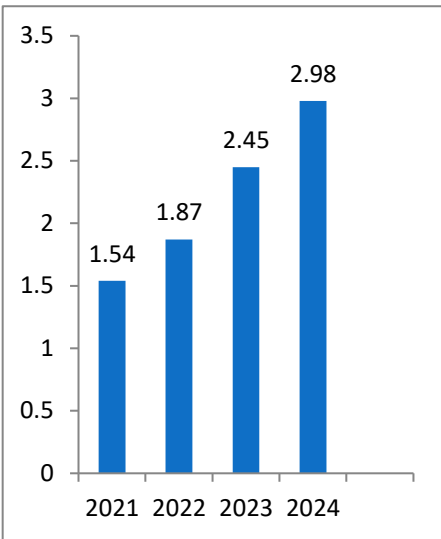
Year End: **31-Dec**

Company Basis

Corporate Declaration

Market Performance

	Figures		Dividend (%)	Dividend Yield (%)		Figures
Authorized Capital (MM)	2,000.00	2021	5.00	1.39	% of Market Cap.	0.06
Paid-up Capital (MM)	1,285.93	2022	6.00	1.79	52 Weeks High (Tk.)	51.00
Reserve & Surplus (MM)	1,087.5	2023	10.00	2.32	52 Weeks Low (Tk.)	33.70
Short Term Loan (MM)	46.74	2024	11.00	2.59	Closing 30.10.2025	40.00
Long Term Loan (MM)	476.83					

Share Capital Distribution	Net Asset Value (Tk.)	Earnings per Share (Tk.)
 <p>Public 33% Institution 16% Foreign 0% Sponsor/Director 51%</p>	 <p>2021: 16.48 2022: 17.15 2023: 19.5 2024: 20.75</p>	 <p>2021: 1.54 2022: 1.87 2023: 2.45 2024: 2.98</p>

#### Recent News

2025-11-16	(Q1 Un-audited): EPS was Tk. 0.92 for July-September 2025 as against Tk. 0.81 for July-September 2024. NOCFPS was Tk. 0.35 for July-September 2025 as against Tk. 1.18 for July-September 2024. NAV per share was Tk. 24.17 as on September 30, 2025 and Tk. 23.25 as on June 30, 2025.
2025-11-13	Trading of the shares of the company will remain suspended on record date i.e., 16.11.2025
2025-11-11	Trading of the shares of the company will be allowed only in the Spot Market and Block transaction will also be settled as per spot settlement cycle with cum benefit from 12.11.2025 to 13.11.2025 and trading of the shares will remain suspended on record date i.e., 16.11.2025.

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#### R&D Team

Md. Arifur Rahman Mian  
Muhammad Bellal Hossain  
Mohammad Shamsul Arefin  
Kamal Uddin  
Supriya Saha  
Md. Hasanuzzaman  
Md. Momotazul Islam  
Jamila Firdawsi

Deputy Chief Executive Officer  
Senior Executive Officer  
Senior Executive Officer  
Senior Executive Officer  
Senior Executive Officer  
System Analyst  
Executive Officer  
Executive Officer

mdarifurrahmanmian@yahoo.com 01761-855233  
ahossainbellal@gmail.com 01924-096149  
noman\_niloy@yahoo.com 01818-306264  
kamalcufin@gmail.com 01718-599992  
supriya.istcl@gmail.com 01912-109187  
hzaman10@gmail.com 01711-463061  
momtazul\_istcl@yahoo.com 01912-371948  
[jamilaistcl@yahoo.com](mailto:jamilaistcl@yahoo.com) 01670-788988

ICB Securities Trading Company Limited  
Green City Edge (Level-7 & 8), 89, Kakrail, Dhaka-1000.

e-mail: [istclbd@gmail.com](mailto:istclbd@gmail.com)  
web: [www.istcl.gov.bd](http://www.istcl.gov.bd)

WhatsApp: 01799090101  
Hotline: 0196999909