

Monthly Review

November-2025

This ISTCL Review, November-2025 is published for research purposes prepared by the Research and Publications Department of ICB Securities Trading Company Limited, DSE TREC-129 & CSE TREC-071.

Monetary Sector Indicators

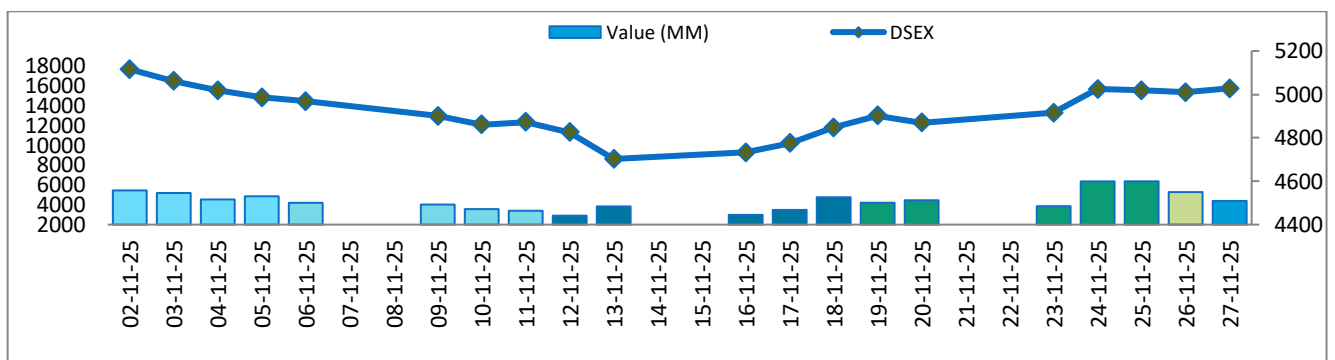
	Unit	Figures		Unit	Figures
GDP Growth Rate, FY25 (provisional)	Per cent	3.97	Foreign Exchange Reserve, dt. 04.12.2025	US\$ Million	31504.43
Bank Rate	Per cent	4.00	Wage Earners Remittance (FY, 2025) (provisional)	US\$ Million	30328.81
Call Money Rate, dt. 04.12.2025	Per cent	9.95	Export Earnings (FY, 2025) (provisional)	US\$ Million	43958.00
Inflation Rate, Oct-2025	Per cent	8.17	Import Payments (FY, 2025) (provisional)	US\$ Million	64347.00
Dollar Conversion Rate, dt. 10.12.2025	1\$=Tk.	122.40	Current Account Balance (FY, 2025)	US\$ Million	149.0

(Source: weekly selected indicators, chief economist unit, policy support wing, dt. 07.12.2025)

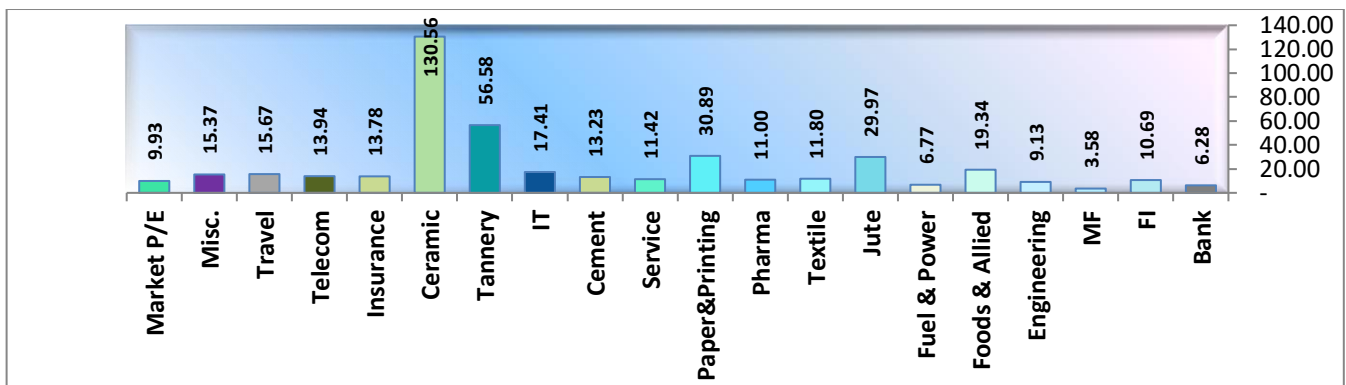
Pulse of Securities Market, November-2025

	Unit	Opening	Closing	Δ	Δ%
DSEX	Point	5,115.88	4,978.77	(137.12)	(2.68)
DSES	Point	1,078.98	1,045.30	(33.68)	(3.12)
DS30	Point	1,982.95	1,917.02	(65.93)	(3.32)
Volume	Tk. Million	5,447.60	4,925.46	(522.14)	(9.58)
DSE Market Capitalization	Tk. Million	6,984,458.56	6,850,938.77	(133,519.78)	(1.91)

Monthly Index Movement, November-2025



Sectoral P/E, October-2025



Treasury Bills Auction Calendar, Nov-2025

Auction Date	91 day (Tk. In Crore)	182 day (Tk. In Crore)	364 day (Tk. In Crore)
14-Dec-2025	3500.00	2500.00	1,500.00
21-Dec-2025	3500.00	2500.00	1,500.00
28-Dec-2025	3500.00	2500.00	1,500.00

BGTBs Auction Calendar, Nov-2025

BGTBs	Auction Date	Amount (Tk. In Crore)
2-Year	02- Dec-2025	2,500.00
5-Year	09- Dec-2025	3,000.00
10-Year	15- - Dec-2025	2,000.00
15-Year	15- Dec-2025	1,000.00
20-Year	15- Dec-2025	1,000.00

*Ongoing coupon rate is around 10 percent.

The under review instrument is randomly selected.

Ticker: **ENVOYTEX** Sector: **Textile**

Category: **A**

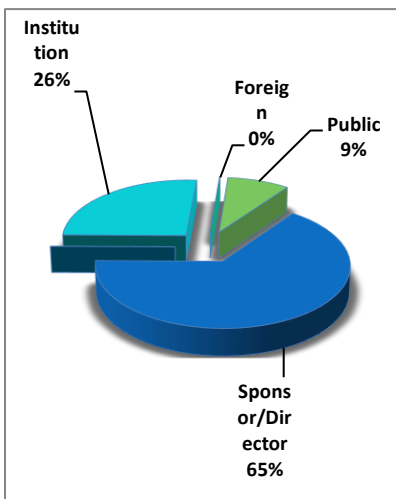
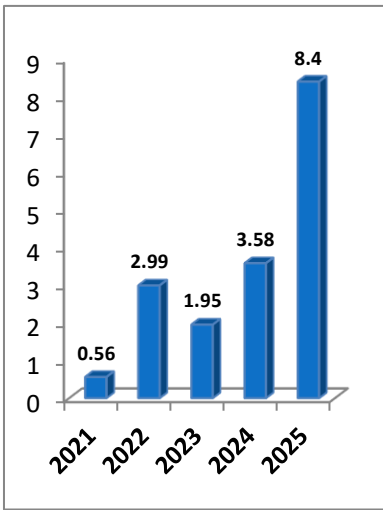
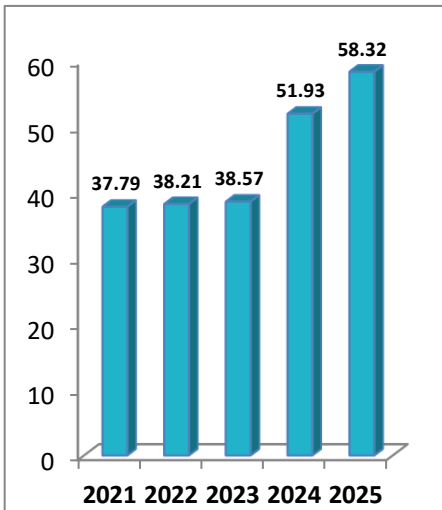
Year End: **30-Jun**

Company Basis

Corporate Declaration

Market Performance

	Figures		Dividend (%)	Dividend Yield (%)		Figures
Authorized Capital (MM)	4,750.00	2022	15.00	3.39	% of Market Cap.	0.11
Paid-up Capital (MM)	1,677.35	2023	15.00	6.42	52 Weeks High (Tk.)	63.80
Reserve & Surplus (MM)	7,009.7	2024	20.00	5.62	52 Weeks Low (Tk.)	36.00
Short Term Loan (MM)	7385.45	2025	30.00	7.50	Closing 30.11.2025	47.00
Long Term Loan (MM)	3014.14					

Share Capital Distribution	Net Asset Value (Tk.)	Earnings per Share (Tk.)
		

Recent News	
2025-11-11	Q1 Un-audited): EPS was Tk. 2.26 for July-September 2025 as against Tk. 1.51 for July-September 2024; NOCFPS was Tk. 3.67 for July-September 2025 as against Tk. 0.48 for July-September 2024. NAV per share was Tk. 60.58 as on September 30, 2025 and Tk. 58.32 as on June 30, 2025.
2025-11-04	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 10, 2025 at 3:00 PM to consider, among others, Un-audited financial statements of the Company for the First Quarter (Q1) period ended September 30, 2025.
2025-10-23	Trading of the shares of the company will remain suspended on record date i.e., 26.10.2025.
2025-10-05	The company has informed that in a meeting of the Board of Directors of the company held on 1 October 2025 via teleconference, with a quorum present at the Corporate Office, the Board granted its consent to execute the final execution version of a sustainability-linked loan facility agreement with the Asian Development Bank (ADB). The agreement is for a long-term loan of USD 30 million with a tenure of up to seven years, including an 18-month grace period. The loan proceeds will be utilized to: 1) Finance an expansion of yarn production by 4,550 MT per year; 2) Fund the installation of 3.5 MWp rooftop solar modules. 3) Refinance existing local working capital loans. Repayment will be made in 12 equal semi-annual installments, commencing after the grace period. This landmark agreement represents ADB's first sustainability-linked loan in Bangladesh. This partnership is expected to advance environmental sustainability while supporting the company's industrial modernization and profitability.

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